



Rizzetta & Company

Heritage Isle at Viera Community Development District

Board of Supervisors' Regular Meeting January 25, 2022

**District Office:
8529 South Park Circle, Suite 330
Orlando, Florida 32819
407.472.2471**

www.heritageisleatvieracdd.org

HERITAGE ISLE AT VIERA COMMUNITY DEVELOPMENT DISTRICT

**Brevard County Government Center, Atlantic Room, located at 2725 Judge
Fran Jamieson Way, Viera, FL 32940**

Board of Supervisors	Jay Williams Bob Goldstein Kenneth Bonin Jon Smallegan Kenneth Walter	Board Supervisor Board Supervisor Board Supervisor Board Supervisor Board Supervisor
District Manager	Richard Hernandez	Rizzetta & Company, Inc.
District Counsel	Wes Haber	Kutak Rock LLP
District Engineer	Ana Saunders	BSE Consultants

All cellular phones must be placed on mute while in the meeting room.

The Audience Comment portion of the agenda is where individuals may make comments on matters that concern the District. Individuals are limited to a total of three (3) minutes to make comments during this time.

Pursuant to provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this meeting/hearing/workshop is asked to advise the District Office at least forty-eight (48) hours before the meeting/hearing/workshop by contacting the District Manager at (407) 472-2471. If you are hearing or speech impaired, please contact the Florida Relay Service by dialing 7-1-1, or 1-800-955-8771 (TTY) 1-800-955-8770 (Voice), who can aid you in contacting the District Office.

A person who decides to appeal any decision made at the meeting/hearing/workshop with respect to any matter considered at the meeting/hearing/workshop is advised that person will need a record of the proceedings and that accordingly, the person may need to ensure that a verbatim record of the proceedings is made including the testimony and evidence upon which the appeal is to be based.

HERITAGE ISLE AT VIERA COMMUNITY DEVELOPMENT DISTRICT

District Office · Orlando, Florida · (407) 472-2471

Mailing Address · 3434 Colwell Avenue, Suite 200, Tampa, Florida 33614

www.heritageisleatvieracdd.org

January 24, 2022

Board of Supervisors

**Heritage Isle at Viera Community
Development District**

Zoom Meeting ID:

Dial In: 1-929-205-6099#

Meeting ID: 869 6381 3498

Passcode: 221833

REVISED AGENDA

Dear Board Members:

The regular meeting of the Board of Supervisors of the Heritage Isle at Viera Community Development District will be held on **Tuesday, January 25, 2022, at 10:30 a.m.** at the Brevard County Government Center, Atlantic Room, located at 2725 Judge Fran Jamieson Way, Viera, FL 32940. The following is the agenda for the meeting:

- 1. CALL TO ORDER/ROLL CALL**
- 2. PUBLIC COMMENT**
 - A. Hoover Pumping Systems Updated by Nathan Dreher
 - B. Brightview Community Update by Daniel Srein
 - C. Solitude Lake Management Update by Josh Taylor
 - D. Field Service Report by Bryan Schaub
- 3. BUSINESS ADMINISTRATION**
 - A. Consideration of the Minutes of the Board of Supervisors' Meeting held on December 14, 2021 Tab 1
 - B. Ratification of Operation and Maintenance Expenditures For November – December 2021 Tab 2
- 4. BUSINESS ITEMS**
 - A. Community Monthly
 1. Phase 1 Irrigation Repairs Update
 2. Monthly Report Update by Supervisor Ken Walter Tab 3
 - B. Consideration of Resolution 2022-01, Adopting Amended Prompt Payment Policies Tab 4
 - C. Consideration of Hoover Maintenance Program Proposal Tab 5
 - D. Consideration of Budget Proactive Filter Disc Cleaning Proposal Tab 6
 - E. Consideration of Natural Gas Pipeline Installation throughout CDD
 - F. Consideration of Golf Carts Usage
 - G. Consideration of Irrigation Memorandum of Understanding Amendment Tab 7
- 5. STAFF REPORTS**
 - A. District Counsel
 1. 2021 Legislative Update Regarding Wastewater & Stormwater Needs Analysis Tab 8
 - B. District Engineer
 - C. District Manager
 - i. Incident Report Summary
- 6. SUPERVISOR REQUESTS AND COMMENTS**
- 7. ADJOURNMENT**

We look forward to seeing you at the meeting. In the meantime, if you have any questions, please do not hesitate to call us at (407) 472-2471.

Very truly yours,

Richard Hernandez

Richard Hernandez
District Manager

cc: Wes Haber, Kutak Rock, LLP.

CALL TO ORDER / ROLL CALL

AUDIENCE COMMENTS ON AGENDA ITEMS

BUSINESS ADMINISTRATION

TAB 1

MINUTES OF MEETING

Each person who decides to appeal any decision made by the Board with respect to any matter considered at the meeting is advised that the person may need to ensure that a verbatim record of the proceedings is made, including the testimony and evidence upon which such appeal is to be based.

**HERITAGE ISLE AT VIERA
COMMUNITY DEVELOPMENT DISTRICT**

The regular meeting of the Board of Supervisors of Heritage Isle at Viera Community Development District was held on **Wednesday, December 14, 2021 at 10:30 a.m.** at the Brevard County Government Center, Atlantic Room, located 2725 Judge Fran Jamieson Way, Viera, FL 32940.

Present and constituting a quorum:

Jay Williams	Board Supervisor, Chairman
Bob Goldstein	Board Supervisor, Vice Chairman
Ken Bonin	Board Supervisor, Assistant Secretary
Jon Smallegan	Board Supervisor, Assistant Secretary
Kenneth Walter	Board Supervisor, Assistant Secretary

Also present were:

Richard Hernandez	District Manager, Rizzetta & Co., Inc.
Alexis Davis	Administrative Assistant, Rizzetta & Co., Inc.
Wes Haber	District Counsel, Hopping Green & Sams, P.A. <i>(via teleconference)</i>
Ana Saunders	District Engineer, BSE Consultants
Andrew Zicker	FPL <i>(via teleconference)</i>
Bryan Schaub	Rizzetta & Co., Inc. <i>(via teleconference)</i>
Josette Hosein	Hoover Pumping Systems <i>(via teleconference)</i>
Daniel Srein	Brightview
General Audience	Present <i>(in person & via teleconference)</i>

FIRST ORDER OF BUSINESS

Call to Order

Mr. Williams called the meeting to order and called the roll. Quorum was established.

SECOND ORDER OF BUSINESS

Audience Comments on Agenda Items

A. FPL Transformer Schedule Update by Andrew Zicker

a. Mr. Zicker stated that he had forwarded the notes regarding the

transformer replacement to the contactors. The transformer replacement is anticipated in early January 2022.

- B. Brightview Community Update by Daniel Srein
 - a. Mr. Srein provided the Board with a brief overview of the landscaping within the community. Mr. Srein also reviewed the Brightview proposals with the Board.
- C. Hoover Pumping Systems Update by Josette Hosein
 - a. Ms. Hosein provided a brief overview of the current status of the newly installed pumped station.
- D. Field Service Inspection Report by Bryan Schaub
 - a. Mr. Schaub answered questions from the Board.

THIRD ORDER OF BUSINESS

**Consideration of the Minutes of the
Board of Supervisors' Meeting Held on
October 26, 2021**

On Motion by Mr. Smallegan, seconded by Mr. Goldstein, with all in favor, the Board of Supervisors conditionally approved the minutes of the Board of Supervisors' Regular Meeting held on October 26, 2021, as amended, for Heritage Isle at Viera Community Development District.

FOURTH ORDER OF BUSINESS

**Ratification of the Operation and
Maintenance Expenditures for October
2021**

Mr. Hernandez presented an update on the District's financials.

Mr. Hernandez reviewed the Operation and Maintenance Expenditures for October 2021.

On Motion by Mr. Goldstein, seconded by Mr. Walter, with all in favor, the Board of Supervisors ratified the operation and maintenance expenditures for October 2021 in the amount of \$82,944.70, for Heritage Isle at Viera Community Development District.

FIFTH ORDER OF BUSINESS

**Community Update Report – Monthly
Report Update**

i. Monthly Report

Supervisor Walter presented and reviewed the Landscape Report for November 22, 2021 – December 31, 2021.

SIXTH ORDER OF BUSINESS

Consideration of Gas Line Installation

On Motion by Mr. Williams, seconded by Mr. Smallegan, the Board of Supervisors agreed to deny all future natural gas line installation requests from homeowners, for Heritage Isle at Viera Community Development District.

On Motion by Mr. Williams, seconded by Mr. Smallegan, the Board of Supervisors authorized District Manager to send an official decline letter responding to Florida City Gas, for Heritage Isle at Viera Community Development District.

SEVENTH ORDER OF BUSINESS

Consideration of Third Amendment to Irrigation Maintenance Agreement

This item has been tabled for further discussion.

EIGHTH ORDER OF BUSINESS

Acceptance of Consent of Assignment – Rizzetta Technology Services, LLC.

Mr. Hernandez reviewed the Consent of Assignment Agreement with the Board.

On Motion by Mr. Williams, seconded by Mr. Smallegan, with all in favor, the Board of Supervisors accepted the Consent of Assignment Agreement, for Heritage Isle at Viera Community Development District.

NINTH ORDER OF BUSINESS

Discssion regarding Mango Tree Update

On Motion by Mr. Smallegan, seconded by Mr. Goldstein, with all in favor, the Board of Supervisors approved to remove the largest mango tree at the CDD's cost, while the other trees are to be remove at the homeowner's cost, for Heritage Isle at Viera Community Development District.

TENTH ORDER OF BUSINESS **Consideration of Brightview**
Proposals

Mr. Hernandez reviewed the proposals submitted to the Board as follows:

Proposal 1 – Proposal to replace stuck valve.	\$250.00
Proposal 2 – Proposal to replace faulty solenoids and decoders.	\$615.88
Proposal 3 – Proposal to rotate annual flowers on Legacy Blvd.	\$5,143.00
Proposal 4 - Proposal to remove landscaping for new pad installation	\$2,437.91

On Motion by Mr. Walter, seconded by Mr. Williams, with all in favor, the Board of Supervisors ratified the Brightview proposals 1 - 4, for Heritage Isle at Viera Community Development District.

ELEVENTH ORDER OF BUSINESS **Consideration of Pond Trash Removal**
Proposal

This item has been tabled for further discussion.

TWELFTH ORDER OF BUSINESS **Staff Reports**

A. District Counsel

Mr. Haber briefly gave an overview of the options of dually elected board members.

B. District Engineer

Ms. Saunders addressed the

C. District Manager

Mr. Hernandez informed the Board regarding various tasks being completed in between meetings.

THIRTEENTH ORDER OF BUSINESS **Supervisor Requests**

Mr. Hernandez announced that the next meeting is scheduled for **Tuesday, January 25, 2022 at 10:30 a.m.**

FOURTEENTH ORDER OF BUSINESS **Adjournment**

HERITAGE ISLE AT VIERA COMMUNITY DEVELOPMENT DISTRICT

December 14, 2021 Minutes of Meeting

Page 5

<p>On Motion by Mr. Williams, seconded by Mr. Walter, with all in favor, the Board of Supervisors adjourned the meeting at 2:21 p.m. for Heritage Isle at Viera Community Development District.</p>

Secretary/Assistant Secretary

Chairman/Vice Chairman

TAB 2

HERITAGE ISLE AT VIERA COMMUNITY DEVELOPMENT DISTRICT

District Office · Orlando, FL 32819

MAILING ADDRESS · 3434 COLWELL AVE, SUITE 200 · TAMPA, FLORIDA 33614

WWW.HERITAGEISLEATVIERACDD.ORG

Operation and Maintenance Expenditures November 2021 Presented For Board Approval

Attached please find the check register listing the Operation and Maintenance expenditures paid from November 1, 2021 through November 30, 2021. This does not include expenditures previously approved by the Board.

The total items being presented: **\$182,556.36**

Approval of Expenditures:

_____ Chairperson

_____ Vice Chairperson

_____ Assistant Secretary

Heritage Isle at Viera Community Development District

Paid Operation & Maintenance Expenditures

November 1, 2021 Through November 30, 2021

Vendor Name	Check Number	Invoice Number	Invoice Description	Invoice Amount
B S E Consultants Inc	3648	16882	Engineering Services 11/21	\$ 2,360.19
Blown Away, LLC	3632	57233	Horizontal Presure Washing of Sidewalks 10/21	\$ 29,736.00
Blown Away, LLC	3632	57234	Pressure Washing of the Curbs 10/21	\$ 30,993.00
Bob Goldstein	3633	BG102621	Board of Supervisors Meeting 10/26/21	\$ 200.00
BrightView Landscape Services, Inc.	3644	7610380	Landscape Maintenance 11/21	\$ 16,594.50
Department of Economic Opportunity	3635	84837	Special District Fee FY 21/22	\$ 175.00
Emmett J Williams, Jr	3643	EJW102621	Board of Supervisors Meeting 10/26/21	\$ 200.00
Florida Power & Light Co	3645	1800259672	FACILITY CHARGE Prem Light 20 yr Pymnts 11/21	\$ 1,602.00
Florida Power & Light Co	3645	1800259680	FACILITY CHARGE Prem Light 20 yr Pymnts 11/21	\$ 981.00
Florida Power & Light Co	3645	FPL Summary 11/21	FPL Summary 11/21	\$ 5,673.31
Florida Today Payment Center	3636	4080742	Acct #126307 Legal Advertising 08/21	\$ 756.49
Florida Today Payment Center	3636	4203552	Acct #126307 Legal Advertising 10/21	\$ 261.06
Hoover Pumping Systems Corp.	3649	159907	Irrigation Work 09/21	\$ 19,168.83
Hoover Pumping Systems Corp.	3637	162581	Centrifugal Pump/Motor Replacement 10/21	\$ 11,262.37

Heritage Isle at Viera Community Development District

Paid Operation & Maintenance Expenditures

November 1, 2021 Through November 30, 2021

Vendor Name	Check Number	Invoice Number	Invoice Description	Invoice Amount
Hoover Pumping Systems Corp.	3649	1630307	Filter Installatino on Existing System	\$ 49,797.61
Hopping Green & Sams	3638	125602	General Legal Services 08/21	\$ 822.50
Hopping Green & Sams	3646	125770	General Legal Services 10/21	\$ 1,477.67
Jon Smallegan	3639	JS102621	Board of Supervisors Meeting 10/26/21	\$ 200.00
Kenneth F. Walter	3640	KW102621	Board of Supervisors Meeting 10/26/21	\$ 200.00
Kenneth O. Bonin	3634	KB102621	Board of Supervisors Meeting 10/26/21	\$ 200.00
Rizzetta & Company	3641	INV0000062548	District Management Services 11/21	\$ 6,272.83
Rizzetta Technology Services, LLC	3642	INV0000008177	Website & EMail Hosting Services 11/21	\$ 175.00
Solitude Lake Management, LLC.	3652	PI-A00705056	Lake & Pond Management Services 11/21	\$ 2,797.00
Watson Site Development, Inc.	3647	2454	Sidewalk Grinding at Bridge 10/21	<u>\$ 650.00</u>
<u>Report Total</u>				<u>\$ 182,556.36</u>

**BSE Consultants, Inc.**

312 S. Harbor City Blvd.

Melbourne, FL 32901

Phone: 321-725-3674

E-Mail: sbatchellor@bseconsult.com

Invoice

Bill To:

Heritage Isle CDD
Co/ Rizzetta & Company-AR
3434 Colwell Ave, Suite 200
Tampa, FL 33614

Invoice #: 16882
Invoice Date: 11/10/2021
Due Date: 12/10/2021
Project: 10624.03 Heritage Isle
Description: Engineering Services
Project Manager: Ana Saunders
Service Dates: October 2021

Item	Description	Date	Hours	Rate	Amount
SURV2-2-Boundary Survey	Boundary Survey-stake lot line per Ana; re: mango tree issue with HOA	10/18/2021	3	105.00	315.00
SPE710-Conference Call	Conference Call	10/18/2021	0.5	160.00	80.00
SPE700-Meeting (General)	Meeting (General)-Mtg w/Road+Bridge at Bridge	10/21/2021	1.25	160.00	200.00
SPE05-Site Visit	Site Visit-Pond signage	10/21/2021	3	160.00	480.00
SPE038-Correspondence	Correspondence	10/21/2021	0.5	160.00	80.00
516-Exhibit	Exhibit	10/25/2021	0.5	60.00	30.00
SPE065-Drafting Exhibits	Engineering/Design Drafting Exhibits	10/25/2021	0.5	160.00	80.00
SPE712-CDD Meeting	CDD Meeting	10/26/2021	6	160.00	960.00
SPE065-Drafting Exhibits	Engineering/Design Drafting Exhibits	10/27/2021	0.5	160.00	80.00
Reimb Group					
	Copies & Prints	10/31/2021		13.19	13.19
	Site visit - pond signage	10/31/2021		22.40	22.40
	CDD meeting	10/31/2021		19.60	19.60
	Total Reimbursable Expenses				55.19
Date Rec'd Rizzetta & Co., Inc. 11/10/2021					
D/M approval <i>RH</i> Date 11/15/21					

Thank you for your business.

Date entered 11/15/21

Fund 001 GL 51300 OC 3103

Check #

Invoice Total: \$2,360.19

Payments/Credits: \$0.00

Balance Due: \$2,360.19



Fax: 407-299-7040
P.O. Box 618271
Orlando, FL 32861

INVOICE

DATE	INVOICE#
10/29/2021	57233

BILL TO
Heritage Isle at Viera CDD c/o Rizzetta & Company Inc. 8529 Southpark Cir. Ste. 330 Orlando, FL 32819

SERVICE PROVIDED AT
Heritage Isle at Viera 6800 Legacy Blvd. Melbourne, FL 32940

**PLEASE NOTE THE SERVICE IS FOR THE
MONTH OF INVOICE DATE**

TERMS	DUE DATE
Net 30	11/28/2021

DESCRIPTION	AMOUNT
One time, non recurring Horizontal Pressure Washing of the Sidewalks throughout the Community	3,908.00
Phase 1	
Phase 2	3,439.00
Phase 3	3,439.00
Phase 4	3,439.00
Phase 5	2,657.00
Phase 6	4,064.00
Phase 7	3,126.00
Phase 8	3,908.00
Tract E	673.00
Tract F	938.00
Legacy Boulevard	2,345.00
Cost of Water	300.00
Discount Fee	-2,500.00
<div>Date Rec'd Rizzetta & Co., Inc. <u>11/02/2021</u> D/M approval <u>RA</u> Date <u>11/4/21</u> Date entered <u>11/02/2021</u> Fund <u>001</u> GL <u>54100</u> OC <u>4623</u> Check # _____</div>	
Thank you for your business.	Total \$29,736.00

Phone #	E-mail
407-299-7884	jcooper@blownawayusa.com



Fax: 407-299-7040
P.O. Box 618271
Orlando, FL 32861

INVOICE

DATE	INVOICE#
10/29/2021	57234

BILL TO
Heritage Isle at Viera CDD c/o Rizzetta & Company Inc. 8529 Southpark Cir. Ste. 330 Orlando, FL 32819

SERVICE PROVIDED AT
Heritage Isle at Viera 6800 Legacy Blvd. Melbourne, FL 32940

**PLEASE NOTE THE SERVICE IS FOR THE
MONTH OF INVOICE DATE**

TERMS	DUE DATE
Net 30	11/28/2021

DESCRIPTION	AMOUNT
One time, non recurring Pressure Washing of the Curbs throughout the Community	3,494.25
Phase 1	
Phase 2	3,038.00
Phase 3	3,038.00
Phase 4	3,038.00
Phase 5	2,278.25
Phase 6	3,646.00
Phase 7	2,734.50
Phase 8	3,494.25
Tract E	311.00
Tract F	608.00
Legacy Boulevard	5,012.75
Cost of Water	300.00
Date Rec'd Rizzetta & Co., Inc. <u>11/02/2021</u> D/M approval <u>RH</u> Date <u>11/4/21</u> Date entered <u>11/02/2021</u> Fund <u>001</u> GL <u>54100</u> OC <u>4623</u> Check # _____	
Thank you for your business.	Total \$30,993.00

Phone #	E-mail
407-299-7884	jcooper@blownawayusa.com

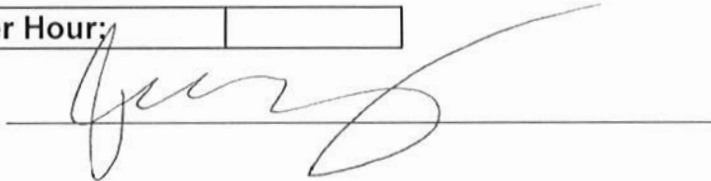
HERITAGE ISLE AT VIERA CDDMeeting Date: 10/26/2021**SUPERVISOR PAY REQUEST**

Name of Board Supervisor	Check if present	Check if paid
Emmett J Williams, Jr.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Jon Smallegan	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Kenneth Bonin	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Bob Goldstein	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Kenneth Walter	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

(*) Does not get paid

EXTENDED MEETING TIMECARD

Meeting Start Time:	10:35 am
Meeting End Time:	2:49 pm
Total Meeting Time:	4 hr 14 min

Time Over _____ () Hours: Total at \$175 per Hour: DM Signature: 

*Please forward copy to Marcia Eannetta for
Extended Meeting Hours.*

Date Rec'd Rizzetta & Co., Inc. 11/02/2021D/M approval RA Date 11/4/21Date entered 11/02/2021Fund 001 GL 51100 OC 1101

Check # _____

INVOICE

Heritage Isle at Viera CDD
c/o Rizzetta & Company
3434 Colwell Ave Ste 200
Tampa FL 33614

Customer #: 20634449
Invoice #: 7610380
Invoice Date: 11/1/2021
Cust PO #:

[illegible]

Terms: Net 15 Days

If you have any questions regarding this invoice, please call 407-292-9600

Please detach stub and remit with your payment

Payment Stub

Customer Account#: 20634449
Invoice #: 7610380
Invoice Date: 11/1/2021

Amount Due: \$16,594.50

Thank you for allowing us to serve you

Please reference the invoice # on your check
and make payable to:

Heritage Isle at Viera CDD
c/o Rizzetta & Company
3434 Colwell Ave Ste 200
Tampa FL 33614

BrightView Landscape Services, Inc.
P.O. Box 740655
Atlanta, GA 30374-0655

Florida Department of Economic Opportunity, Special District Accountability Program
FY 2021/2022 Special District Fee Invoice and Update Form
Required by Sections 189.064 and 189.018, Florida Statutes, and Chapter 73C-24, Florida Administrative Code

Invoice No.: 84837			Date Invoiced: 10/01/2021
Annual Fee: \$175.00	Late Fee: \$0.00	Received: \$0.00	Total Due, Postmarked by 12/02/2021: \$175.00

STEP 1: Review the following information, make changes directly on the form, and sign and date:

I. Special District's Name, Registered Agent's Name, and Registered Office Address:



Heritage Isle at Viera Community Development District

Mr. William Rizzetta

3434 Colwell Avenue, Suite 200

Tampa, FL 33614

Date Rec'd Rizzetta & Co., Inc. 11/04/2021

D/M approval RH **Date** 11/9/21

Date entered 11/08/21

Fund 001 **GL** 51300 **OC** 4902

Check # _____

2. Telephone: (813) 514-0400
3. Fax: (813) 514-0401
4. Email: brizzetta@rizzetta.com
5. Status: Independent
6. Governing Body: Elected
7. Website Address: heritageisleatviera.com
8. County(ies): Brevard
9. Function(s): Community Development
10. Boundary Map on File: 04/29/2004
11. Creation Document on File: 04/29/2004
12. Date Established: 03/24/2004
13. Creation Method: Local Ordinance
14. Local Governing Authority: Brevard County
15. Creation Document(s): City Ordinance 04-12
16. Statutory Authority: Chapter 190, Florida Statutes
17. Authority to Issue Bonds: Yes
18. Revenue Source(s): Assessments
19. Most Recent Update: 11/05/2020

RECEIVED
OCT - 4 2021

I do hereby certify that the information above (changes noted if necessary) is accurate and complete as of this date:

Registered Agent's Signature: William Rizzetta Date 10/26/21

STEP 2: Pay the annual fee or certify eligibility for the zero fee:

a. **Pay the Annual Fee:** Pay the annual fee online by following the instructions at www.Floridajobs.org/SpecialDistrictFee or by check payable to the Department of Economic Opportunity.

b. **Or, Certify Eligibility for the Zero Fee:** By initialing each of the following items, I, the above signed registered agent, do hereby certify that to the best of my knowledge and belief, **ALL** of the following statements contained herein and on any attachments hereto are true, correct, complete, and made in good faith as of this date. I understand that any information I give may be verified.

1. _____ This special district and its Certified Public Accountant determined the special district is not a component unit of a local general-purpose government.
2. _____ This special district is in compliance with the reporting requirements of the Department of Financial Services.
3. _____ This special district reported \$3,000 or less in annual revenues to the Department of Financial Services on its Fiscal Year 2019/2020 Annual Financial Report (if created since then, attach an income statement verifying \$3,000 or less in revenues).

Department Use Only: Approved: _____ Denied: _____ Reason: _____

STEP 3: Make a copy of this form for your records.

STEP 4: Mail this form and payment (if paying by check) to the Department of Economic Opportunity, Bureau of Budget Management, 107 E. Madison Street, MSC 120, Tallahassee, FL 32399-4124. Direct any questions to (850) 717-8430.

PAYMENT COUPON

/4115006401066800013324180025967280000160200

1800259672 1 of 1

4,1,1500,640106,6800013324,1800259672,8,0000160200

Please mail this portion with your check

HERITAGE ISLE AT VIERA CDD
3434 COLWELL AVE, SUITE 200
TAMPA FL 33614

Cust. No.: 6800013324	Inv. No.: 1800259672
This Month's Charges	Amount Due
Past Due After	This Invoice
12/01/2021	\$ 1,602.00

Please see payment options and instructions at the bottom of this invoice.

FPL
General Mail Facility
Miami FL 33188-0001

RECEIVED
NOV - 8 2021

Florida Power & Light Company

Federal Tax Id.#: 59-0247775

Invoice

Customer Name and Address

HERITAGE ISLE AT VIERA CDD
3434 COLWELL AVE, SUITE 200
TAMPA FL 33614

Customer Number: 6800013324

Invoice Number: 1800259672

Invoice Date: 11/01/2021

4,1,1500,640106,6800013324,1800259672,8,0000160200

Please retain this portion for your records

CURRENT CHARGES AND CREDITS

Customer No: 6800013324 Invoice No: 1800259672

Description	Amount
PREMIUM LIGHTING 20 YR CONTRACT MONTHLY BILLING	1,602.00
For Inquiries Contact: JAMES MONROIG 1-800-847-5484	Total Amount Due \$1,602.00 This Month's Charges Past Due After 12/01/2021

Date Rec'd Rizzetta & Co., Inc. 11/09/2021
D/M approval RH Date 11/15/21
Date entered 11/01/21
Fund 001 GL 53100 OC 4307
Check # _____

Wire & ACH Payments

Account Name: Florida Power & Light Co.
Bank Name: Bank of America
Account Number: 3750132076
WIRE Only: City/State: New York, NY 10001 ABA No: 026-009-593
ACH Only: City/State: Dallas, TX ABA No.: 111-000-012
Please include the invoice number in the payment reference

Check Payments

Make check payable to Florida Power & Light in USD and mail payment with the top portion of this invoice to the address below:

General Mail Facility
Miami FL 33188-0001

PAYMENT COUPON

/4115006401066800013324180025968090000098100

1800259680 1 of 1

4,1,1500,640106,6800013324,1800259680,9,0000098100

Please mail this portion with your check

HERITAGE ISLE AT VIERA CDD
3434 COLWELL AVE, SUITE 200
TAMPA FL 33614

Cust. No.: 6800013324	Inv. No.: 1800259680
This Month's Charges Past Due After 12/01/2021	Amount Due This Invoice \$ 981.00

Please see payment options and instructions at the bottom of this invoice.

FPL
General Mail Facility
Miami FL 33188-0001

RECEIVED
NOV - 8 2021

Florida Power & Light Company

Federal Tax Id.#: 59-0247775

Invoice

Customer Name and Address

HERITAGE ISLE AT VIERA CDD
3434 COLWELL AVE, SUITE 200
TAMPA FL 33614

Customer Number: 6800013324

Invoice Number: 1800259680

Invoice Date: 11/01/2021

4,1,1500,640106,6800013324,1800259680,9,0000098100

Please retain this portion for your records

CURRENT CHARGES AND CREDITS

Customer No: 6800013324 Invoice No: 1800259680

Description	Amount
PREMIUM LIGHTING 20 YR CONTRACT MONTHLY BILLING	981.00
For Inquiries Contact: JAMES MONROIG 1-800-847-5484	Total Amount Due \$981.00 This Month's Charges Past Due After 12/01/2021

Date Rec'd Rizzetta & Co., Inc. 11/09/2021

D/M approval RY Date 11/15/21

Date entered 11/15/21

Fund 001 GL 53100 OC 4307

Check #

Wire & ACH Payments

Account Name: Florida Power & Light Co.
Bank Name: Bank of America
Account Number: 3750132076
WIRE Only: City/State: New York, NY 10001 ABA No: 026-009-593
ACH Only: City/State: Dallas, TX ABA No.: 111-000-012
Please include the invoice number in the payment reference

Check Payments

Make check payable to Florida Power & Light in USD and mail payment with the top portion of this invoice to the address below:

General Mail Facility
Miami FL 33188-0001

Heritage Isle at Viera

Florida Power & Light Company Summary

November 2021

Date 11/11/2021

Due Date 12/02/2021

Period Covered 10/13/2021-11/11/2021

Account Number	GL Account	Location	Amount
11699-74381	4307	Decorative Lgtng-L	\$ 1,372.53
47818-03004	4301	6813 Legacy Blvd # Pump	\$ 1,960.73
57620-18553	4307	Decorative Lgtng # Heritage Isle	\$ 1,203.75
69877-97013	4301	6494 Legacy Blvd # Irr	\$ 1,136.30
			\$ 5,673.31
	53100-4307	Street Lights	\$2,576.28
	53100-4301	Utility Services	\$3,097.03
			\$5,673.31

Date Rec'd Rizzetta & Co., Inc. 11/15/2021

D/M approval RY Date 11/17/21

Date entered 11/17/21

Fund 001 GL 100- OC 4307 \$2576.28

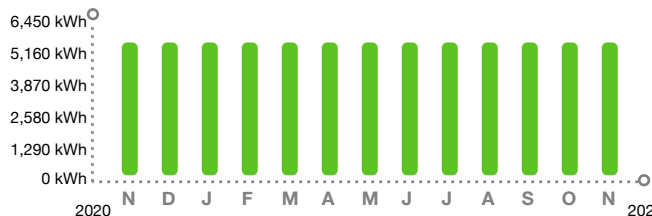
Check # 53100 4301 \$3097.03

**Electric Bill Statement****For:** Oct 13, 2021 to Nov 11, 2021 (29 days)**Statement Date:** Nov 11, 2021**Account Number:** 11699-74381**Service Address:**DECORATIVE LGTNG # HERITAGE ISLE-L
MELBOURNE, FL 32940**HERITAGE ISLE AT VIERA CDD,**
Here's what you owe for this billing period.**CURRENT BILL****\$1,372.53**

TOTAL AMOUNT YOU OWE

Dec 2, 2021

NEW CHARGES DUE BY

ENERGY USAGE HISTORY**BILL SUMMARY**

Amount of your last bill	1,371.24
Payments received	-1,371.24
Balance before new charges	0.00

Total new charges	1,372.53
Total amount you owe	\$1,372.53

(See page 2 for bill details.)

KEEP IN MIND

- Payment received after February 02, 2022 is considered LATE; a late payment charge of 1% will apply.
- "Your Decorative Streetlight account is billed on rate PL-1"
- Charges and energy usage are based on the facilities contracted. Facility, energy and fuel costs are available upon request.

Customer Service: (321) 723-7795
Outside Florida: 1-800-226-3545Report Power Outages: 1-800-4OUTAGE (468-8243)
Hearing/Speech Impaired: 711 (Relay Service)

/ 27

2109116997438103527310000

HERITAGE ISLE AT VIERA CDD
8529 SOUTHPARK CIR STE 330
ORLANDO FL 32819-9064The amount enclosed includes
the following donation:
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GENERAL MAIL FACILITY
MIAMI FL 33188-0001Visit [FPL.com/PayBill](https://www.fpl.com/PayBill)
for ways to pay.

11699-74381

ACCOUNT NUMBER

\$1,372.53

TOTAL AMOUNT YOU OWE

Dec 2, 2021

NEW CHARGES DUE BY

\$

AMOUNT ENCLOSED



Customer Name: Account Number:
HERITAGE ISLE AT VIERA 11699-74381
CDD

FPL.com Page 2

E001

BILL DETAILS

Amount of your last bill	1,371.24
Payment received - Thank you	-1,371.24
Balance before new charges	\$0.00

New Charges

Rate: SL-1 STREET LIGHTING SERVICE

Electric service amount **	1,285.62
Gross receipts tax	8.89
Franchise charge	78.02
Taxes and charges	86.91
Total new charges	\$1,372.53
Total amount you owe	\$1,372.53

** Your electric service amount includes the following charges:

Non-fuel energy charge:	\$0.031940 per kWh
Fuel charge:	\$0.027510 per kWh

METER SUMMARY

Next bill date Dec 13, 2021.

Usage Type

Total kWh used

Usage

5840

ENERGY USAGE COMPARISON

	This Month	Last Month	Last Year
Service to	Nov 11, 2021	Oct 13, 2021	Nov 12, 2020
kWh Used	5840	5840	5840
Service days	29	29	30
kWh/day	201	201	195
Amount	\$1,372.53	\$1,371.24	\$1,331.18

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Customer Name: Account Number:
HERITAGE ISLE AT VIERA 11699-74381
CDD

For: 10-13-2021 to 11-11-2021 (29 days)
kWh/Day: 201
Service Address:
DECORATIVE LGTNG # HERITAGE ISLE-L
MELBOURNE, FL 32940

Detail of Rate Schedule Charges for Street Lights

Component Code	Watts	Lumens	Owner/ Maint *	Quantity	Rate/Unit	kWh Used	Amount
ZLTHERI	175	14400	F	80		5,840	
Energy					2.230000		178.40
Non-energy					9.390000		751.20
Maintenance							
ZPLHERI				40			
Non-energy					4.690000		187.60
Fixtures							

* F - FPL OWNS & MAINTAINS E - CUSTOMER OWNS & MAINTAINS R - CUSTOMER OWNS, FPL RELAMPS
H - FPL OWNS & MAINTAINS FIXTURE, CUST OWNS OTHER



HERITAGE ISLE AT VIERA CDD
8529 SOUTHPARK CIR STE 330
ORLANDO FL 32819-9064



Customer Name: Account Number:
HERITAGE ISLE AT VIERA 11699-74381
CDD

For: 10-13-2021 to 11-11-2021 (29 days)
kWh/Day: 201
Service Address:
DECORATIVE LGTNG # HERITAGE ISLE-L
MELBOURNE, FL 32940

Component Code	Watts	Lumens	Owner/ Maint *	Quantity	Rate/Unit	kWh Used	Amount
Energy sub total							178.40
Non-energy sub total							938.80
Sub total						5,840	1,117.20
Energy conservation cost recovery							2.45
Capacity payment recovery charge							0.93
Environmental cost recovery charge							1.58
Storm protection recovery charge							2.80
Fuel charge							160.66
Electric service amount							1,285.62
Gross receipts tax incr							8.89
Franchise charge							78.02
Total						5,840	1,372.53

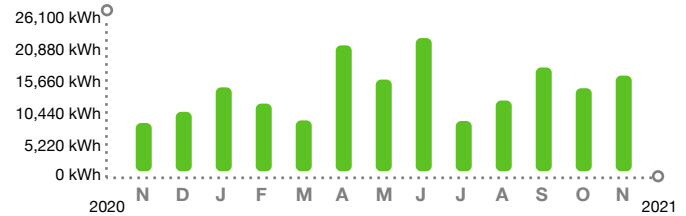
* F - FPL OWNS & MAINTAINS E - CUSTOMER OWNS & MAINTAINS R - CUSTOMER OWNS, FPL RELAMPS
H - FPL OWNS & MAINTAINS FIXTURE, CUST OWNS OTHER

**Electric Bill Statement****For:** Oct 13, 2021 to Nov 11, 2021 (29 days)**Statement Date:** Nov 11, 2021**Account Number:** 47818-03004**Service Address:**6813 LEGACY BLVD # PUMP
MELBOURNE, FL 32940**HERITAGE ISLE AT VIERA CDD,**
Here's what you owe for this billing period.**CURRENT BILL****\$1,960.73**

TOTAL AMOUNT YOU OWE

Dec 2, 2021

NEW CHARGES DUE BY

Pay \$1,928.99 instead
of \$1,960.73 by your
due date. Enroll in
FPL Budget Billing®.
FPL.com/BB**ENERGY USAGE HISTORY****BILL SUMMARY**

Amount of your last bill	2,028.37
Payments received	-2,028.37
Balance before new charges	0.00
Total new charges	1,960.73
Total amount you owe	\$1,960.73

(See page 2 for bill details.)

KEEP IN MIND

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- Payment received after February 02, 2022 is considered LATE; a late payment charge of 1% will apply.

Customer Service: 1-800-375-2434
Outside Florida: 1-800-226-3545Report Power Outages: 1-800-4OUTAGE (468-8243)
Hearing/Speech Impaired: 711 (Relay Service)

/ 27 192899 2109478180300453706910000

The amount enclosed includes
the following donation:
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in U.S. funds and mail along with
this coupon to:HERITAGE ISLE AT VIERA CDD
8529 SOUTHPARK CIR STE 330
ORLANDO FL 32819-9064FPL
GENERAL MAIL FACILITY
MIAMI FL 33188-0001Visit [FPL.com/PayBill](https://www.fpl.com/PayBill)
for ways to pay.

47818-03004

ACCOUNT NUMBER

\$1,960.73

TOTAL AMOUNT YOU OWE

Dec 2, 2021

NEW CHARGES DUE BY

\$

AMOUNT ENCLOSED



Customer Name: Account Number:
HERITAGE ISLE AT VIERA 47818-03004
CDD

FPL.com Page 2

E001

BILL DETAILS

Amount of your last bill	2,028.37
Payment received - Thank you	-2,028.37
Balance before new charges	\$0.00

New Charges

Rate: GSD-1 GENERAL SERVICE DEMAND

Customer charge:	\$26.48
Non-fuel: (\$0.023540 per kWh)	\$400.89
Fuel: (\$0.028360 per kWh)	\$482.97
Demand: (\$11.30 per KW)	\$892.70

Electric service amount 1,803.04

Gross receipts tax 46.23

Franchise charge 111.46

Taxes and charges 157.69

Total new charges \$1,960.73

Total amount you owe \$1,960.73

METER SUMMARY

Meter reading - Meter KNL7327. Next meter reading Dec 13, 2021.

Usage Type	Current	-	Previous	=	Usage
kWh used	15435		98405		17030
Demand KW	78.79				79

ENERGY USAGE COMPARISON

	This Month	Last Month	Last Year
Service to	Nov 11, 2021	Oct 13, 2021	Nov 12, 2020
kWh Used	17030	14779	8591
Service days	29	29	30
kWh/day	587	509	286
Amount	\$1,960.73	\$2,028.37	\$1,575.44

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HERITAGE ISLE AT VIERA CDD,
Here's what you owe for this billing period.

CURRENT BILL**\$1,203.75**

TOTAL AMOUNT YOU OWE

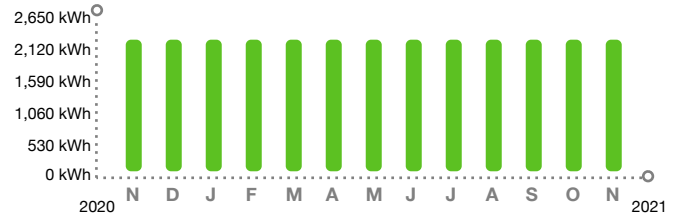
Dec 2, 2021

NEW CHARGES DUE BY

BILL SUMMARY

Amount of your last bill	1,202.61
Payments received	-1,202.61
Balance before new charges	0.00
Total new charges	1,203.75
Total amount you owe	\$1,203.75

(See page 2 for bill details.)

ENERGY USAGE HISTORY**KEEP IN MIND**

- Payment received after February 02, 2022 is considered LATE; a late payment charge of 1% will apply.
- "Your Decorative Streetlight account is billed on rate PL-1"
- Charges and energy usage are based on the facilities contracted. Facility, energy and fuel costs are available upon request.

Customer Service: (321) 723-7795
Outside Florida: 1-800-226-3545

Report Power Outages: 1-800-4OUTAGE (468-8243)
Hearing/Speech Impaired: 711 (Relay Service)



/ 27

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HERITAGE ISLE AT VIERA CDD
8529 SOUTHPARK CIR STE 330
ORLANDO FL 32819-9064

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MIAMI FL 33188-0001

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57620-18553

ACCOUNT NUMBER

\$1,203.75

TOTAL AMOUNT YOU OWE

Dec 2, 2021

NEW CHARGES DUE BY

\$

AMOUNT ENCLOSED



Customer Name: Account Number:
HERITAGE ISLE AT VIERA 57620-18553
CDD

FPL.com Page 2

E001

BILL DETAILS

Amount of your last bill	1,202.61
Payment received - Thank you	-1,202.61
Balance before new charges	\$0.00

New Charges

Rate: SL-1 STREET LIGHTING SERVICE

Electric service amount **	1,131.69
Gross receipts tax	3.63
Franchise charge	68.43
Taxes and charges	72.06
Total new charges	\$1,203.75
Total amount you owe	\$1,203.75

** Your electric service amount includes the following charges:

Non-fuel energy charge:	\$0.031940 per kWh
Fuel charge:	\$0.027510 per kWh

METER SUMMARY

Next bill date Dec 13, 2021.

Usage Type

Total kWh used

Usage

2378

ENERGY USAGE COMPARISON

	This Month	Last Month	Last Year
Service to	Nov 11, 2021	Oct 13, 2021	Nov 12, 2020
kWh Used	2378	2378	2378
Service days	29	29	30
kWh/day	82	82	79
Amount	\$1,203.75	\$1,202.61	\$1,185.95

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Customer Name: Account Number:
HERITAGE ISLE AT VIERA 57620-18553
CDD

FPL.com Page 1

ESLA

For: 10-13-2021 to 11-11-2021 (29 days)
kWh/Day: 82
Service Address:
DECORATIVE LGTNG # HERITAGE ISLE
MELBOURNE, FL 32940

Detail of Rate Schedule Charges for Street Lights

Component Code	Watts	Lumens	Owner/ Maint *	Quantity	Rate/Unit	kWh Used	Amount
ZLTHSLE	70	6300	F	40		1,160	
Energy					0.890000		35.60
Non-energy					7.880000		315.20
Maintenance							
ZLTHSLL	70	6300	F	42		1,218	
Energy					0.890000		37.38
Non-energy					6.640000		278.88
Maintenance							
ZPLHSLE				20			
Non-energy					10.510000		210.20
Fixtures							
ZPLHSL				21			
Non-energy					8.850000		185.85
Fixtures							

* F - FPL OWNS & MAINTAINS E - CUSTOMER OWNS & MAINTAINS R - CUSTOMER OWNS, FPL RELAMPS
H - FPL OWNS & MAINTAINS FIXTURE, CUST OWNS OTHER



HERITAGE ISLE AT VIERA CDD
8529 SOUTHPARK CIR STE 330
ORLANDO FL 32819-9064



Customer Name: Account Number:
HERITAGE ISLE AT VIERA 57620-18553
CDD

FPL.com Page 2

ESLA

For: 10-13-2021 to 11-11-2021 (29 days)
kWh/Day: 82
Service Address:
DECORATIVE LGTNG # HERITAGE ISLE
MELBOURNE, FL 32940

Component Code	Watts	Lumens	Owner/ Maint *	Quantity	Rate/Unit	kWh Used	Amount
Energy sub total							72.98
Non-energy sub total							990.13
Sub total						2,378	1,063.11
Energy conservation cost recovery							1.00
Capacity payment recovery charge							0.38
Environmental cost recovery charge							0.64
Storm protection recovery charge							1.14
Fuel charge							65.42
Electric service amount							1,131.69
Gross receipts tax incr							3.63
Franchise charge							68.43
Total						2,378	1,203.75

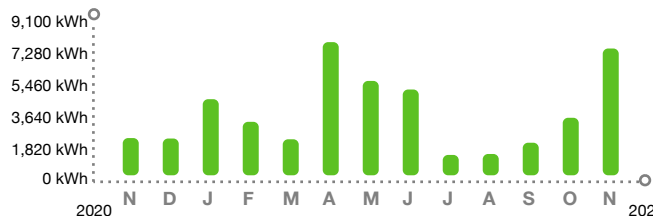
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H - FPL OWNS & MAINTAINS FIXTURE, CUST OWNS OTHER

**Electric Bill Statement****For:** Oct 13, 2021 to Nov 11, 2021 (29 days)**Statement Date:** Nov 11, 2021**Account Number:** 69877-97013**Service Address:**6494 LEGACY BLVD # IRR
MELBOURNE, FL 32940**HERITAGE ISLE AT VIERA CDD,**
Here's what you owe for this billing period.**CURRENT BILL****\$1,136.30**

TOTAL AMOUNT YOU OWE

Dec 3, 2021

NEW CHARGES DUE BY

Pay \$723.20 instead
of \$1,136.30 by your
due date. Enroll in
FPL Budget Billing®.
FPL.com/BB**ENERGY USAGE HISTORY****BILL SUMMARY**

Amount of your last bill	819.25
Payments received	-819.25
Balance before new charges	0.00

Total new charges	1,136.30
Total amount you owe	\$1,136.30

(See page 2 for bill details.)

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- Payment received after February 03, 2022 is considered LATE; a late payment charge of 1% will apply.

Customer Service: 1-800-375-2434
Outside Florida: 1-800-226-3545Report Power Outages: 1-800-4OUTAGE (468-8243)
Hearing/Speech Impaired: 711 (Relay Service)

/ 27 72320 2109698779701360363110000

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ORLANDO FL 32819-9064FPL
GENERAL MAIL FACILITY
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for ways to pay.

69877-97013

ACCOUNT NUMBER

\$1,136.30

TOTAL AMOUNT YOU OWE

Dec 3, 2021

NEW CHARGES DUE BY

\$

AMOUNT ENCLOSED



Customer Name: Account Number:
HERITAGE ISLE AT VIERA 69877-97013
CDD

FPL.com Page 2

E001

BILL DETAILS

Amount of your last bill	819.25
Payment received - Thank you	-819.25
Balance before new charges	\$0.00

New Charges

Rate: GSD-1 GENERAL SERVICE DEMAND

Customer charge:	\$26.48
Non-fuel: (\$0.023540 per kWh)	\$185.16
Fuel: (\$0.028360 per kWh)	\$223.08
Demand: (\$11.30 per KW)	\$610.20

Electric service amount 1,044.92

Gross receipts tax 26.79

Franchise charge 64.59

Taxes and charges 91.38

Total new charges \$1,136.30

Total amount you owe \$1,136.30

METER SUMMARY

Meter reading - Meter KJL5777. Next meter reading Dec 13, 2021.

Usage Type	Current	-	Previous	=	Usage
kWh used	19633		11767		7866
Demand KW	54.20				54

ENERGY USAGE COMPARISON

	This Month	Last Month	Last Year
Service to	Nov 11, 2021	Oct 13, 2021	Nov 12, 2020
kWh Used	7866	3568	2309
Service days	29	29	30
kWh/day	271	123	76
Amount	\$1,136.30	\$819.25	\$825.02

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[FPL.com/CareToShare](https://www.fpl.com/CareToShare)

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The Eagle • The Reporter
PO Box 661, Milwaukee, WI 53201

ACCOUNT NAME		ACCOUNT #	PAGE #
Heritage Isle At Viera Community Development Dist.		126307	1 of 1
INVOICE #	BILLING PERIOD	PAYMENT DUE DATE	
0004080742	Aug 1- Aug 31, 2021	September 20, 2021	
PREPAY (Memo Info)	UNAPPLIED (included in amt due)	TOTAL AMOUNT DUE	
\$0.00	\$0.00	\$756.49	
BILLING ACCOUNT NAME AND ADDRESS		BILLING INQUIRIES/ADDRESS CHANGES	FEDERAL ID
Heritage Isle At Viera Community Development Dist. 219 E Livingston ST Orlando, FL 32801-1508		1-877-736-7612 or smb@ccc.gannett.com	20-3918856
		Terms and Conditions: Past due accounts are subject to interest at the rate of 18% per annum or the maximum legal rate (whichever is less). Advertiser claims for a credit related to rates incorrectly invoiced or paid must be submitted in writing to Publisher within 30 days of the invoice date or the claim will be waived. Any credit towards future advertising must be used within 30 days of issuance or the credit will be forfeited. All funds payable in US dollars.	

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Contact abgspecial@gannett.com to sign-up for the convenience of having your invoice e-mailed to you. Once signed up you can also enjoy the convenience of making online payments. Previous account number reference if needed: **6VC406**.

Date	Description	Amount
8/1/21	Balance Forward	\$0.00

Package Advertising:

Start-End Date	Description	Products	Run Dates	PO Number	Package Cost
8/8/21-8/15/21	0004811450 AD#4811450, 8/8, 8/				\$405.95
8/10/21-8/10/21	0004857733 AD#4857733, 8/10/20				\$90.06
8/25/21-8/25/21	0004877277 Ad#4877277 NOTICE O				\$260.48

Date Rec'd Rizzetta & Co., Inc. 10/25/2021


D/M approval RA Date 11/4/21

Date entered 11/02/2021

Fund 001 GL 51300 OC 4801

Check #

PLEASE DETACH AND RETURN THIS PORTION WITH YOUR PAYMENT

 <p>The Eagle • The Reporter</p>		ACCOUNT NAME		PAYMENT DUE DATE		AMOUNT PAID
		Heritage Isle At Viera Community Development Dist.		September 20, 2021		
		ACCOUNT NUMBER		INVOICE NUMBER		
		126307		0004080742		
CURRENT DUE	30 DAYS PAST DUE	60 DAYS PAST DUE	90 DAYS PAST DUE	120+ DAYS PAST DUE	UNAPPLIED PAYMENTS	TOTAL AMOUNT DUE
\$756.49	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$756.49
REMITTANCE ADDRESS (Include Account# & Invoice# on check)				TO PAY WITH CREDIT CARD PLEASE FILL OUT BELOW:		
Florida Today P.O. Box 677592 Dallas, TX 75267-7592				<input type="checkbox"/> VISA <input type="checkbox"/> MASTERCARD <input type="checkbox"/> DISCOVER <input type="checkbox"/> AMEX		
				Card Number _____		
				Exp Date ____/____/____ CVV Code _____		
				Signature _____ Date _____		

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PO Box 661, Milwaukee, WI 53201

ACCOUNT NAME		ACCOUNT #	PAGE #
Heritage Isle at Viera CDD C/O Rizzetta & Company		126307	1 of 1
INVOICE #	BILLING PERIOD	PAYMENT DUE DATE	
0004203552	Oct 1- Oct 31, 2021	November 20, 2021	
PREPAY (Memo Info)	UNAPPLIED (included in amt due)	TOTAL AMOUNT DUE	
\$0.00	\$0.00	\$1,017.55	
BILLING ACCOUNT NAME AND ADDRESS		BILLING INQUIRIES/ADDRESS CHANGES	FEDERAL ID
Heritage Isle at Viera CDD C/O Rizzetta & Company 3434 Colwell AVE # 200 Tampa, FL 33614-8390		1-877-736-7612 or smb@ccc.gannett.com	20-3918856
Terms and Conditions: Past due accounts are subject to interest at the rate of 18% per annum or the maximum legal rate (whichever is less). Advertiser claims for a credit related to rates incorrectly invoiced or paid must be submitted in writing to Publisher within 30 days of the invoice date or the claim will be waived. Any credit towards future advertising must be used within 30 days of issuance or the credit will be forfeited. All funds payable in US dollars.			

00001263070000000000000042035520010175510280

To sign-up for E-mailed invoices and online payments please contact abgspecial@gannett.com. Previous account number: **6VC406**.

Date	Description	Amount
10/1/21	Balance Forward	\$756.49
10/31/21	Finance Charge	\$11.35

Package Advertising:

Start-End Date	Description	Products	Run Dates	PO Number	Package Cost
10/19/21-10/19/21	0004961326 Ad#4961326, 10/19/2	102621 Mee		102621 Mee	\$249.71

Date Rec'd Rizzetta & Co., Inc. 11/04/2021


D/M approval RA Date 11/9/21

Date entered 11/08/21

Fund 001 GL51300 04801

Check # _____

PLEASE DETACH AND RETURN THIS PORTION WITH YOUR PAYMENT

 <p>The Eagle • The Reporter</p>		ACCOUNT NAME		PAYMENT DUE DATE		AMOUNT PAID
		Heritage Isle at Viera CDD C/O Rizzetta & Company		November 20, 2021		
		ACCOUNT NUMBER		INVOICE NUMBER		
		126307		0004203552		
CURRENT DUE	30 DAYS PAST DUE	60 DAYS PAST DUE	90 DAYS PAST DUE	120+ DAYS PAST DUE	UNAPPLIED PAYMENTS	TOTAL AMOUNT DUE
\$261.06	\$0.00	\$756.49	\$0.00	\$0.00	\$0.00	\$1,017.55
REMITTANCE ADDRESS (Include Account# & Invoice# on check)				TO PAY WITH CREDIT CARD PLEASE FILL OUT BELOW:		
<p>Florida Today P.O. Box 677592 Dallas, TX 75267-7592</p>				<input type="checkbox"/> VISA <input type="checkbox"/> MASTERCARD <input type="checkbox"/> DISCOVER <input type="checkbox"/> AMEX		
				Card Number _____		
				Exp Date ____ / ____ / ____ CVV Code _____		
				Signature _____ Date _____		

00001263070000000000000042035520010175510280



Invoice

Scheduled: 11/1/2021 Tech: NDD
Warranty Expires: 12/19/2022
Maint Expires: 12/19/2022

Invoice#: **159907**
Invoice Date: 9/30/2021
Due Date: 9/30/2021
Service Date:
Terms: Due Upon Receipt

2801 N. Powerline Road
Pompano Beach, FL 33069
Tel 954-971-7350 Fax 855-365-PUMP (7867)

Bill to Customer #:
Heritage Isle at Viera CDD
Attn:
c/o Rizzetta & Company
8529 South Park Circle Ste #330
Orlando, FL, 32819
Tel: Fax:
Cust. P.O.#

Job Site: Site ID# **8593**
Heritage Isle Replacement
7300 Legacy Blvd
Melbourne,
Tel: 407-757-0864 (M) Contact: Richard Hernandez
Maintenance: FG2
Model: HC2F-60J20PDV-230/3-HMR3L-Z

Pump System

Station Design: 1,200 GPM at 80 PSI

Job Completed YES ☐ NO ☒

Hoover Additional Work Required YES ☐ NO ☒

System Operating YES ☐ NO ☒

Additional Work Required By Customer YES ☐ NO ☒

Nature of Call

S/O -- Reconfigure Existing Pump Station Control Panel and Incoming Service from 230/3 to 460/3 Power

As a result of the inconsistent and unreliable power feed from FPL on the existing 230/3 power, it has been determined that FPL will provide a 460/3 transformer to feed power to the pump station. While that aspect remains the only solution to making the source problems go away, that significant alteration then requires the following components adjustment to the pump station control panel (as follows) and the incoming power source (see below).

Hoover proposes to furnish and install the following:

- Furnish and install (2) new 50HP 460V Danfoss VFDs
- Furnish and install (1) new 15HP 460V Danfoss VFD
- Furnish and install new fuse holders
- Furnish and install (6) new 100A x 600V Fuses
- Furnish and install (3) new 40A x 600V Fuses
- Install new transformer to allow existing A/C unit to operate
- Adjust panel wiring as required
- Startup, calibration and test operation.

INCOMING ELECTRICAL SERVICE - (work quoted and provided by Complete Electric, Inc - Original provider for the 230/3 panel in 2017)

Scope of Work: Make alterations to the existing 120/230V three phase service and convert this over to 200A /480V. See below.

- Acquire permit with Brevard County for service change. Coordinate a power outage with FPL and Hoover Pumping so these changes can be made.
- Once power is off, we will remove the existing 600A disconnect and make alterations to the rack in order to accommodate the smaller 200A disconnect.
- Supply and install a 200A 480V, N3R fuse type disconnect located to the right of the existing FPL meter can.

Invoice#: 159907

Remittance: PO Box 31561, Tampa FL 33631-3561

2801 N. Powerline Road • Pompano Beach, FL 33069 • (954) 971-7350 • Fax (954) 975-0791



Invoice

Scheduled: 11/1/2021 Tech: NDD
Warranty Expires: 12/19/2022
Maint Expires: 12/19/2022

Invoice#: **159907**
Invoice Date: 9/30/2021
Due Date: 9/30/2021
Service Date:
Terms: Due Upon Receipt

2801 N. Powerline Road
Pompano Beach, FL 33069
Tel 954-971-7350 Fax 855-365-PUMP (7867)

Nature of Call

- Remove the second 3" PVC conduit and use weather proof KO seal in side of meter can.
- Terminate the other 3" conduit in the new 200A disconnect.
- Abandon one of the load side 3" conduits that come out the bottom of the disconnect. We will only be using one of these conduits.
- Pull in 200A rated 3/0 CU wire from FPL meter can to new disconnect and make terminations.
- Pull in new 200A rated 3/0 CU wire from disconnect to Hoover Pumping conduit using one of the existing 3" conduits that are already in place. Make load side terminations inside Hoover cabinet.
- Change phasing tape on the line side feeders in FPL meter can to reflect 480V.
- Coordinate final inspection with Brevard County upon completion.

NOTES & EXCLUSIONS: No other work included other than listed. No changes will be made on the line side of the meter can. The plan here is to re-use all of the same line side feeders from the FPL transformer to the meter can. We understand they are rated for 600A, however if it's all still intact, there should be no reason to change or replace these feeders.

GENERAL NOTES: Only the items listed above are included in this quote. If further work is requested it will be completed at a separate time and material rate. While it is our goal to snake/install new cables in a finished home/business without opening any drywall, there are situations where this is beyond our control. If such a situation were to occur, it will be discussed with the Owners prior to any openings. Any openings that are approved will be secured to the wall/ceiling upon completion. Any drywall repair, spackle, or paint that is required will be the sole responsibility of the Owners. Trenching (if needed) will be completed in a neat and professional manner. Any pre-existing conduits or cables that have not been properly buried, may become damaged while our crew is trenching. If such a situation were to occur, it will be the sole responsibility of the Owners to have any necessary repairs made.

If The AHJ Requires Additional Devices Or Items Not Indicated On The Plans, Or Not Included In The Specifications They Will Be Added At Additional Cost. Quote Based On Working Hours, 7:00 AM – 3:30 PM. Damage Resulting From the Installation Of Our Scope Of Work To Underground Items That Have Not Been Identified By Locates Will Not Be The Sole Responsibility Of The Electrical Contractor.

No Permit fees or FPL fees are included in the above quote. Quote is valid for 30 days. All Work will be performed in accordance to the National Electric Code standards and local ordinances. Please contact us if we can provide you with any additional information.

Execute Service Proposal 96156.

Work Performed



2801 N. Powerline Road
Pompano Beach, FL 33069
Tel 954-971-7350 Fax 855-365-PUMP (7867)

Invoice

Scheduled: 11/1/2021 Tech: NDD
Warranty Expires: 12/19/2022
Maint Expires: 12/19/2022

Invoice#: **159907**
Invoice Date: 9/30/2021
Due Date: 9/30/2021
Service Date:
Terms: Due Upon Receipt

Sub Total: \$19,168.83

Sales Tax \$0.00
Grand Total: \$19,168.83

Date Rec'd Rizzetta & Co., Inc. 11/05/21
D/M approval RA Date 11/9/21
Date entered 11/05/21
Fund 001 GL 53900 OC 4609 \$13,168.83
 005 53900 4610 \$6000.00
Check # _____



Invoice

Scheduled:10/14/2021 Tech: ER
Warranty Expires: 11/19/2005
Maint Expires: 12/31/2021

Invoice#: **162581**
Invoice Date: 10/14/2021
Due Date: 10/14/2021
Service Date:
Terms: Due Upon Receipt

2801 N. Powerline Road
Pompano Beach, FL 33069
Tel 954-971-7350 Fax 855-365-PUMP (7867)

Bill to Customer #:
Heritage Isle at Viera CDD
Attn:
c/o Rizzetta & Company
8529 South Park Circle Ste #330
Orlando, FL, 32819
Tel: 407-472-2471 Fax: 407-472-2478
Cust. P.O.#

Job Site: Site ID# **4441**
Heritage Isle VFD-#04-059-4441
Legacy Blvd
Viera, FL 32940
Tel: 407-757-0864 (M) Contact: Richard Hernandez
Maintenance: FG2
Model: HC2F-60J20PDV-460/3-HMR3L

Pump System

Station Design: 1,300 GPM

Job Completed YES ☒ NO ☐

Hoover Additional Work Required YES ☐ NO ☒

System Operating YES ☒ NO ☐

Additional Work Required By Customer YES ☐ NO ☒

Nature of Call

S/O -- **Centrifugal Pump/Motor Replacement (60HP)**

Hoover proposes the following:

- Remove faulty pump assembly from system.
- Install new shaft seal in seal bracket, brass shaft sleeve, and sleeve o-rings.
- Install new 60hp 3ph TEFC motor and pump assembly.
- Install new motor stainless steel terminals.
- Reconnect new motor and panel wiring leads with stainless steel wire connectors, hardware, and terminal splice boots.
- Startup, calibrate, and test operation.
- Re-pipe as needed to accommodate new pump.
- Pull prime and test operation.

Execute Service Proposal 97100.

Work Performed

- Hoover Install Crew executed work in above work order.
- Hoover technician Ricky and Install Crew completed replacement of failed pump and motor #2
- Primed pump
- Adjusted motor data in VFD #2
- Ran water and tested system for operation
- Filter system replacement still needed

Invoice#: 162581

Remittance: PO Box 31561, Tampa FL 33631-3561

2801 N. Powerline Road • Pompano Beach, FL 33069 • (954) 971-7350 • Fax (954) 975-0791



2801 N. Powerline Road
Pompano Beach, FL 33069
Tel 954-971-7350 Fax 855-365-PUMP (7867)

Invoice

Scheduled: 10/14/2021 Tech: ER
Warranty Expires: 11/19/2005
Maint Expires: 12/31/2021

Invoice#: **162581**
Invoice Date: 10/14/2021
Due Date: 10/14/2021
Service Date:
Terms: Due Upon Receipt

Sub Total: \$11,262.37

Sales Tax \$0.00
Grand Total: \$11,262.37

Date Rec'd Rizzetta & Co., Inc. 10/15/2021
D/M approval RH Date 10/19/21
Date entered 10/15/2021
Fund 001 GL 53900 OC 4609
Check #



Invoice

Scheduled: 11/8/2021 Tech: KAJ
Warranty Expires: 11/19/2005
Maint Expires: 12/31/2021

Invoice#: **163037**
Invoice Date: 11/8/2021
Due Date: 11/8/2021
Service Date:
Terms: Due Upon Receipt

2801 N. Powerline Road
Pompano Beach, FL 33069
Tel 954-971-7350 Fax 855-365-PUMP (7867)

Bill to Customer #:
Heritage Isle at Viera CDD
Attn:
c/o Rizzetta & Company
8529 South Park Circle Ste #330
Orlando, FL, 32819
Tel: 407-472-2471 Fax: 407-472-2478
Cust. P.O.#

Job Site: Site ID# **4441**
Heritage Isle VFD Replaced by ID9153
Legacy Blvd
Viera, FL 32940
Tel: 407-757-0864 (M) Contact: Richard Hernandez
Maintenance: FG2
Model: HC2F-60J20PDV-460/3-HMR3L

Pump System

Station Design: 1,300 GPM

Job Completed YES ☒ NO ☐

Hoover Additional Work Required YES ☐ NO ☒

System Operating YES ☒ NO ☐

Additional Work Required By Customer YES ☐ NO ☒

Nature of Call

S/O, I/O -- **Filter Installation on Existing System**

Hoover proposes to:

- Connect filter assembly to existing station discharge.
- Due to existing footprint constraints, Hoover will bring an additional concrete pad. The filter may potentially connect at a different connection point.
- Install piping from filter assembly into lake for filter back flush water with diffuser to prevent lake bank erosion. This will require trenching.
- Provide power to back flush filter controller from existing control panel.
- Includes additional 5ft. x 7ft. concrete pad
- Start up, calibrate, and test operation.

CUSTOMER IS RESPONSIBLE FOR THE FOLLOWING ITEMS:

- Remove any obstacles in the way of the filter installation
- Any advance ground work for pad install (clear area, level, compacted)

Execute Service Proposal 97113.

Work Performed

Date Rec'd Rizzetta & Co., Inc. 11/10/2021

D/M approval RH Date 11/29/21

Date entered _____

Fund 001 GL 53900 OC 4609

Check # _____

Sub Total: \$49,797.61

Sales Tax \$0.00
Grand Total: \$49,797.61



Invoice#: 163037

Remittance: PO Box 31561, Tampa FL 33631-3561

2801 N. Powerline Road • Pompano Beach, FL 33069 • (954) 971-7350 • Fax (954) 975-0791

Hopping Green & Sams

Attorneys and Counselors

119 S. Monroe Street, Ste. 300
P.O. Box 6526
Tallahassee, FL 32314
850.222.7500

===== STATEMENT =====

September 17, 2021

Heritage Isle at Viera CDD
3434 Colwell Avenue, Suite 200
Tampa, FL 33614

Bill Number 125602
Billed through 08/31/2021

General Counsel / Monthly Meeting

HISLE 00001 WSH

FOR PROFESSIONAL SERVICES RENDERED

08/04/21	WSH	Confer with Walter regarding trees; confer with Hernandez and research ownership issues.	0.90 hrs
08/16/21	WSH	Confer with Goldstein regarding roadways; confer with Walter regarding plantings and irrigation system.	0.60 hrs
08/27/21	WSH	Review irrigation maintenance agreement; review correspondence regarding HOA litigation.	0.60 hrs
08/30/21	WSH	Prepare for and participate in conference call to prepare for meeting.	0.80 hrs
08/31/21	WSH	Prepare for Board meeting.	0.60 hrs
Total fees for this matter			\$822.50

MATTER SUMMARY

Haber, Wesley S.	3.50 hrs	235 /hr	\$822.50
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TOTAL FEES	\$822.50
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TOTAL CHARGES FOR THIS MATTER	<u>\$822.50</u>
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BILLING SUMMARY

Haber, Wesley S.	3.50 hrs	235 /hr	\$822.50
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TOTAL FEES	\$822.50
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TOTAL CHARGES FOR THIS BILL	<u>\$822.50</u>
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Please include the bill number with your payment.

Date Rec'd Rizzetta & Co., Inc. 11/01/2021

D/M approval RH Date 11/4/21

Date entered 11/02/2021

Fund 001 GL 51400 OC 3107

Date Rec'd Rizzetta & Co., Inc. 11/10/2021

D/M approval RH Date 11/15/21

Date entered 11/15/21

Fund 001 GL 51400 OC 3107

Check #

Hopping Green & Sams

Attorneys and Counselors

119 S. Monroe Street, Ste. 300
P.O. Box 6526
Tallahassee, FL 32314
850.222.7500

===== STATEMENT =====

October 31, 2021

Heritage Isle at Viera CDD
3434 Colwell Avenue, Suite 200
Tampa, FL 33614

Bill Number 125770
Billed through 09/30/2021

General Counsel / Monthly Meeting
HISLE 00001 WSH

FOR PROFESSIONAL SERVICES RENDERED

09/01/21	WSH	Prepare for and participate in Board meeting.	5.40 hrs
09/07/21	WSH	Confer with counsel for HIDA regarding litigation claims; prepare correspondence to Williams regarding same.	0.80 hrs
Total fees for this matter			\$1,457.00

DISBURSEMENTS

Conference Calls	20.67
Total disbursements for this matter	\$20.67

MATTER SUMMARY

Haber, Wesley S.	6.20 hrs	235 /hr	\$1,457.00
TOTAL FEES			\$1,457.00
TOTAL DISBURSEMENTS			\$20.67
TOTAL CHARGES FOR THIS MATTER			<u>\$1,477.67</u>

BILLING SUMMARY

Haber, Wesley S.	6.20 hrs	235 /hr	\$1,457.00
TOTAL FEES			\$1,457.00
TOTAL DISBURSEMENTS			\$20.67
TOTAL CHARGES FOR THIS BILL			<u>\$1,477.67</u>

Please include the bill number with your payment.

Rizzetta & Company, Inc.
3434 Colwell Avenue
Suite 200
Tampa FL 33614

Invoice

Date	Invoice #
11/1/2021	INV0000062548

Bill To:

HERITAGE ISLE AT VIERA CDD
 3434 Colwell Avenue, Suite 200
 Tampa FL 33614

Services for the month of	Terms	Client Number
November	Upon Receipt	00485

Description	Qty	Rate	Amount
Management Services	1.00	\$2,932.50	\$2,932.50
Administrative Services	1.00	\$517.50	\$517.50
Accounting Services	1.00	\$1,735.33	\$1,735.33
Financial & Revenue Collections	1.00	\$437.50	\$437.50
Field Services	1.00	\$650.00	\$650.00
<p>Date Rec'd Rizzetta & Co., Inc. <u>10/26/2021</u></p> <p>D/M approval <u>RH</u> Date <u>11/4/21</u></p> <p>Date entered <u>11/02/2021</u></p> <p>Fund <u>001</u> GL <u>51300</u> OC <u>3101</u> \$2,932.50</p> <p>Check # <u>51300</u> 3100 \$517.50</p> <p><u>51300</u> 3201 \$1,735.33</p> <p><u>51300</u> 3111 \$437.50</p> <p><u>53900</u> 4658 \$650.00</p>			
Subtotal			\$6,272.83
Total			\$6,272.83

Rizzetta Technology Services
3434 Colwell Avenue
Suite 200
Tampa FL 33614

Invoice

Date	Invoice #
11/1/2021	INV0000008177

Bill To:

HERITAGE ISLE AT VIERA CDD
3434 Colwell Avenue, Suite 200
Tampa FL 33614

Services for the month of	Terms	Client Number
November		00485

Description	Qty	Rate	Amount
Email Accounts, Admin & Maintenance	5	\$15.00	\$75.00
Website Compliance and Management	1	\$100.00	\$100.00
<div>Date Rec'd Rizzetta & Co., Inc. <u>10/26/2021</u> D/M approval <u>RH</u> Date <u>11/4/21</u> Date entered <u>11/02/2021</u> Fund <u>001</u> GL <u>51300</u> OC <u>5103</u> Check # _____</div>			
Subtotal			\$175.00
Total			\$175.00



INVOICE

Invoice Number: PI-A00705056
Invoice Date: 11/01/21
PROPERTY: Heritage Isle at Viera CDD

Voice: (888) 480-5253 Fax: (888) 358-0088

SOLD TO: Heritage Isle at Viera CDD
c/o Rizzetta & Company
3434 Colwell Avenue/Suite #200
Tampa, FL 33614
United States

CUSTOMER ID	CUSTOMER PO	Payment Terms	
7760		Net 30	
Sales Rep ID	Shipment Method	Ship Date	Due Date
Mychal Manolatos			12/01/21

Qty	Item / Description	UOM	Unit Price	Extension
1	Lake & Pond Management Services SVR49980 11/01/21 - 11/30/21 Lake & Pond Management Services		2,797.00	2,797.00

Date Rec'd Rizzetta & Co., Inc. 11/05/2021
D/M approval RA Date 11/9/21
Date entered 11/08/21
Fund 001 GL 53800 OC 4615
Check #

PLEASE REMIT PAYMENT TO:

1320 Brookwood Drive, Suite H
Little Rock, AR 72202

Subtotal	2,797.00
Sales Tax	0.00
Total Invoice	2,797.00
Payment Received	0.00
TOTAL	2,797.00

Watson Site Development Inc

P.O. Box 236876
Cocoa, FL 32923

321-632-5886

Invoice

Date	Invoice #
10/25/2021	2454

Bill To

Heritage Isle at Viera CDD
c/o Rizzetta & Company
3434 Colwell Avenue
Suite 200
Tampa, FL 33614

P.O. No.

Terms

Project

Net 30

Sidewalk Grinding at Bridge

Quantity	Description	U/M	Rate	Amount
1	Sidewalk Grinding at Bridge Sales Tax	LS	650.00 7.00%	650.00 0.00
Date Rec'd Rizzetta & Co., Inc. 10/25/2021 D/M approval <u>RA</u> Date 11/4/21 Date entered 11/02/2021 Fund 001 GL 54100 OC 4623 Check # _____			Total	
Please remit to the above address. Office (321) 632-5886 Fax (321) 632-5126			\$650.00	

HERITAGE ISLE AT VIERA COMMUNITY DEVELOPMENT DISTRICT

District Office · Orlando, FL 32819

MAILING ADDRESS · 3434 COLWELL AVE, SUITE 200 · TAMPA, FLORIDA 33614

WWW.HERITAGEISLEATVIERACDD.ORG

Operation and Maintenance Expenditures December 2021 Presented For Board Approval

Attached please find the check register listing the Operation and Maintenance expenditures paid from December 1, 2021 through December 31, 2021. This does not include expenditures previously approved by the Board.

The total items being presented: **\$129,876.19**

Approval of Expenditures:

_____ Chairperson

_____ Vice Chairperson

_____ Assistant Secretary

Heritage Isle at Viera Community Development District

Paid Operation & Maintenance Expenditures

December 1, 2021 Through December 31, 2021

Vendor Name	Check Number	Invoice Number	Invoice Description	Invoice Amount
Bob Goldstein	003657	BG12142021	Board of Supervisors Meeting 12/21	\$ 200.00
BrightView Landscape Services, Inc.	003654	7658929	Landscape Maintenance 12/21	\$ 16,594.50
Emmett J Williams, Jr	003662	JW12142021	Board of Supervisors Meeting 12/21	\$ 200.00
Florida Power & Light Co	003663	1800262539	FACILITY CHARGE Prem Light 20 yr Pymnts 12/21	\$ 1,602.00
Florida Power & Light Co	003663	1800262547	FACILITY CHARGE Prem Light 20 yr Pymnts 12/21	\$ 981.00
Florida Power & Light Co	003659	FPL Summary 12	FPL Summary 12/21	\$ 5,479.67
Hoover Pumping Systems Corp.	003655	163185	Irrigation Pump System Replaces	\$ 88,677.19
Jon Smallegan	003660	JS12142021	Board of Supervisors Meeting 12/21	\$ 200.00
Kenneth F. Walter	003661	KW12142021	Board of Supervisors Meeting 12/21	\$ 200.00
Kenneth O. Bonin	003658	KB12142021	Board of Supervisors Meeting 12/21	\$ 200.00
Rizzetta & Company	003650	INV0000063129	District Management Services 12/21	\$ 6,272.83
Rizzetta Technology Services, LLC	003651	INV0000008268	Website & EMail Hosting Services 12/21	\$ 175.00
Solitude Lake Management, LLC.	003656	PI-A00686910	Lake & Pond Management Services 10/21	\$ 2,797.00
Solitude Lake Management, LLC.	003656	PI-A00723441	Lake & Pond Management Services 12/21	\$ 2,797.00

Heritage Isle at Viera Community Development District

Paid Operation & Maintenance Expenditures

December 1, 2021 Through December 31, 2021

<u>Vendor Name</u>	<u>Check Number</u>	<u>Invoice Number</u>	<u>Invoice Description</u>	<u>Invoice Amount</u>
Tian Smith dba Anthony Home Repair LLC	003653	INV66775	Install Signs 11/21	\$ 3,500.00
<u>Report Total</u>				<u>\$ 129,876.19</u>

HERITAGE ISLE AT VIERA CDDMeeting Date: **December 14, 2021****SUPERVISOR PAY REQUEST**

Name of Board Supervisor	Check if present	Check if paid
Emmett J Williams, Jr.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Jon Smallegan	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Kenneth Bonin	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Bob Goldstein	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Kenneth Walter	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

(*) Does not get paid

Date Rec'd Rizzetta & Co., Inc. 12/19/21D/M approval RH Date 12/21/21Date entered 12/19/21Fund 001 GL 51100 OC 1101

Check # _____

EXTENDED MEETING TIMECARD

Meeting Start Time:	<u>10:33am</u>
Meeting End Time:	<u>2:21pm</u>
Total Meeting Time:	<u>3h 12mins</u>

Time Over _____ () Hours:**Total at \$175 per Hour:**

DM Signature: _____

*Please forward copy to Marcia Eannetta for
Extended Meeting Hours.*

INVOICE

Heritage Isle at Viera CDD
c/o Rizzetta & Company
3434 Colwell Ave Ste 200
Tampa FL 33614

Customer #: 20634449
Invoice #: 7658929
Invoice Date: 12/1/2021
Cust PO #:

Job Number	Description	Amount
460400254	<p>Heritage Isle at Viera CDD Landscape Maintenance For December</p> <p style="text-align: right;">Date Rec'd Rizzetta & Co., Inc. <u>12/01/2021</u> D/M approval <u>RA</u> Date <u>12/13/21</u> Date entered <u>12/12/21</u> Fund <u>001</u> GL <u>53900</u> OC <u>4604</u> Check # _____</p> <p style="text-align: right;">Total invoice amount Tax amount Balance due</p>	<p>16,594.50</p> <p>16,594.50 16,594.50</p>

Terms: Net 15 Days

If you have any questions regarding this invoice, please call 407-292-9600

Please detach stub and remit with your payment

Payment Stub

Customer Account#: 20634449
Invoice #: 7658929
Invoice Date: 12/1/2021

Amount Due:	\$16,594.50
-------------	-------------

Thank you for allowing us to serve you

Please reference the invoice # on your check
and make payable to:

Heritage Isle at Viera CDD
c/o Rizzetta & Company
3434 Colwell Ave Ste 200
Tampa FL 33614

BrightView Landscape Services, Inc.
P.O. Box 740655
Atlanta, GA 30374-0655

PAYMENT COUPON

/4115006401066800013324180026253960000160200

1800262539 1 of 1

4,1,1500,640106,6800013324,1800262539,6,0000160200

Please mail this portion with your check

HERITAGE ISLE AT VIERA CDD
3434 COLWELL AVE, SUITE 200
TAMPA FL 33614

Cust. No.: 6800013324	Inv. No.: 1800262539
This Month's Charges Past Due After 12/31/2021	Amount Due This Invoice \$ 1,602.00

Please see payment options and instructions at the bottom of this invoice.

FPL
General Mail Facility
Miami FL 33188-0001

Florida Power & Light Company

Federal Tax Id.#: 59-0247775

Invoice

Customer Name and Address

HERITAGE ISLE AT VIERA CDD
3434 COLWELL AVE, SUITE 200
TAMPA FL 33614

Customer Number: 6800013324

Invoice Number: 1800262539

Invoice Date: 12/01/2021

4,1,1500,640106,6800013324,1800262539,6,0000160200

Please retain this portion for your records

CURRENT CHARGES AND CREDITS

Customer No: 6800013324 Invoice No: 1800262539

Description	Amount
PREMIUM LIGHTING 20 YR CONTRACT MONTHLY BILLING	1,602.00
For Inquiries Contact: JAMES MONROIG 1-800-847-5484	Total Amount Due \$1,602.00 This Month's Charges Past Due After 12/31/2021

Date Rec'd Rizzetta & Co., Inc. 12/28/21

D/M approval RA Date 12/29/21

Date entered 12/28/21

Fund 001 GL 53100 OC 4307

Check #

Check Payments

Make check payable to Florida Power & Light in USD and mail payment with the top portion of this invoice to the address below:

**General Mail Facility
Miami FL 33188-0001**

PAYMENT COUPON

/4115006401066800013324180026254770000098100

1800262547 1 of 1

4,1,1500,640106,6800013324,1800262547,7,0000098100

Please mail this portion with your check

HERITAGE ISLE AT VIERA CDD
3434 COLWELL AVE, SUITE 200
TAMPA FL 33614

Cust. No.: 6800013324	Inv. No.: 1800262547
This Month's Charges Past Due After 12/31/2021	Amount Due This Invoice \$ 981.00

Please see payment options and instructions at the bottom of this invoice.

FPL
General Mail Facility
Miami FL 33188-0001

Florida Power & Light Company

Federal Tax Id.#: 59-0247775

Invoice

Customer Name and Address

HERITAGE ISLE AT VIERA CDD
3434 COLWELL AVE, SUITE 200
TAMPA FL 33614

Customer Number: 6800013324

Invoice Number: 1800262547

Invoice Date: 12/01/2021

4,1,1500,640106,6800013324,1800262547,7,0000098100

Please retain this portion for your records

CURRENT CHARGES AND CREDITS

Customer No: 6800013324 Invoice No: 1800262547

Description	Amount
PREMIUM LIGHTING 20 YR CONTRACT MONTHLY BILLING	981.00
For Inquiries Contact: JAMES MONROIG 1-800-847-5484	Total Amount Due \$981.00 This Month's Charges Past Due After 12/31/2021

Date Rec'd Rizzetta & Co., Inc. 12/28/21

D/M approval RA Date 12/29/21

Date entered 12/28/21

Fund 001 GL 53100 OC 4307

Check #

Check Payments

Make check payable to Florida Power
& Light in USD and mail payment with
the top portion of this invoice to the
address below:

General Mail Facility
Miami FL 33188-0001

Heritage Isle at Viera

Florida Power & Light Company Summary

December 2021

Date 12/13/2021

Due Date 01/03/2021

Period Covered 11/11/2021-12/13/2021

Account Number	GL Account	Location	Amount
11699-74381	4307	Decorative Lgtng-L	\$ 1,372.53
47818-03004	4301	6813 Legacy Blvd # Pump	\$ 2,061.49
57620-18553	4307	Decorative Lgtng # Heritage Isle	\$ 1,203.75
69877-97013	4301	6494 Legacy Blvd # Irr	\$ 841.90
			\$ 5,479.67
	53100-4307	Street Lights	\$2,576.28
	53100-4301	Utility Services	<u>\$2,903.39</u>
			\$5,479.67

Date Rec'd Rizzetta & Co., Inc. 12/19/21

D/M approval RA Date 12/21/21

Date entered 12/19/21

Fund 001 GL 53100 OC 4307 \$2576.28
4301 \$ 2903.39

Check # _____



HERITAGE ISLE AT VIERA CDD,
Here's what you owe for this billing period.

CURRENT BILL**\$1,372.53**

TOTAL AMOUNT YOU OWE

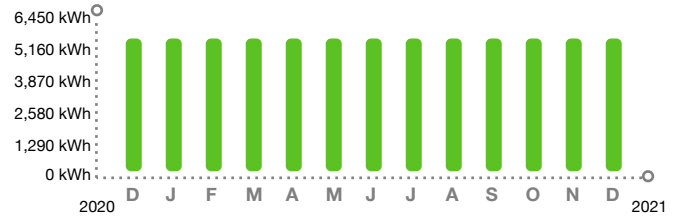
Jan 3, 2022

NEW CHARGES DUE BY

BILL SUMMARY

Amount of your last bill	1,372.53
Payments received	-1,372.53
Balance before new charges	0.00
Total new charges	1,372.53
Total amount you owe	\$1,372.53

(See page 2 for bill details.)

ENERGY USAGE HISTORY**KEEP IN MIND**

- Payment received after March 03, 2022 is considered LATE; a late payment charge of 1% will apply.
- "Your Decorative Streetlight account is billed on rate PL-1"
- Charges and energy usage are based on the facilities contracted. Facility, energy and fuel costs are available upon request.

Changes to your rates

Rates are increasing, effective Jan. 1, 2022. Learn more:

[FPL.com/Rates](https://www.fpl.com/rates)

Customer Service: (321) 723-7795
Outside Florida: 1-800-226-3545

Report Power Outages: 1-800-4OUTAGE (468-8243)
Hearing/Speech Impaired: 711 (Relay Service)



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2109116997438103527310000

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ORLANDO FL 32819-9064

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for ways to pay.

11699-74381

ACCOUNT NUMBER

\$1,372.53

TOTAL AMOUNT YOU OWE

Jan 3, 2022

NEW CHARGES DUE BY

\$

AMOUNT ENCLOSED



Customer Name: Account Number:
HERITAGE ISLE AT VIERA 11699-74381
CDD

FPL.com Page 2

E001

BILL DETAILS

Amount of your last bill	1,372.53
Payment received - Thank you	-1,372.53
Balance before new charges	\$0.00

New Charges

Rate: SL-1 STREET LIGHTING SERVICE

Electric service amount **	1,285.62
Gross receipts tax	8.89
Franchise charge	78.02
Taxes and charges	86.91
Total new charges	\$1,372.53
Total amount you owe	\$1,372.53

** Your electric service amount includes the following charges:

Non-fuel energy charge:	\$0.031940 per kWh
Fuel charge:	\$0.027510 per kWh

METER SUMMARY

Next bill date Jan 12, 2022.

Usage Type

Total kWh used

Usage

5840

ENERGY USAGE COMPARISON

	This Month	Last Month	Last Year
Service to	Dec 13, 2021	Nov 11, 2021	Dec 11, 2020
kWh Used	5840	5840	5840
Service days	32	29	29
kWh/day	183	201	201
Amount	\$1,372.53	\$1,372.53	\$1,331.18

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Customer Name: Account Number:
HERITAGE ISLE AT VIERA 11699-74381
CDD

For: 11-11-2021 to 12-13-2021 (32 days)
kWh/Day: 183
Service Address:
DECORATIVE LGTNG # HERITAGE ISLE-L
MELBOURNE, FL 32940

Detail of Rate Schedule Charges for Street Lights

Component Code	Watts	Lumens	Owner/ Maint *	Quantity	Rate/Unit	kWh Used	Amount
ZLTHERI	175	14400	F	80		5,840	
Energy					2.230000		178.40
Non-energy					9.390000		751.20
Maintenance							
ZPLHERI				40			
Non-energy					4.690000		187.60
Fixtures							

* F - FPL OWNS & MAINTAINS E - CUSTOMER OWNS & MAINTAINS R - CUSTOMER OWNS, FPL RELAMPS
H - FPL OWNS & MAINTAINS FIXTURE, CUST OWNS OTHER



HERITAGE ISLE AT VIERA CDD
8529 SOUTHPARK CIR STE 330
ORLANDO FL 32819-9064



Customer Name: Account Number:
HERITAGE ISLE AT VIERA 11699-74381
CDD

FPL.com Page 2

ESLA

For: 11-11-2021 to 12-13-2021 (32 days)
kWh/Day: 183
Service Address:
DECORATIVE LGTNG # HERITAGE ISLE-L
MELBOURNE, FL 32940

Component Code	Watts	Lumens	Owner/ Maint *	Quantity	Rate/Unit	kWh Used	Amount
Energy sub total							178.40
Non-energy sub total							938.80
Sub total						5,840	1,117.20
Energy conservation cost recovery							2.45
Capacity payment recovery charge							0.93
Environmental cost recovery charge							1.58
Storm protection recovery charge							2.80
Fuel charge							160.66
Electric service amount							1,285.62
Gross receipts tax incr							8.89
Franchise charge							78.02
Total						5,840	1,372.53

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H - FPL OWNS & MAINTAINS FIXTURE, CUST OWNS OTHER



HERITAGE ISLE AT VIERA CDD,
Here's what you owe for this billing period.

CURRENT BILL**\$2,061.49**

TOTAL AMOUNT YOU OWE

Jan 3, 2022

NEW CHARGES DUE BY

BILL SUMMARY

Amount of your last bill	1,960.73
Payments received	-1,960.73
Balance before new charges	0.00
Total new charges	2,061.49
Total amount you owe	\$2,061.49

(See page 2 for bill details.)

ENERGY USAGE HISTORY**KEEP IN MIND**

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Changes to your rates

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Customer Service: 1-800-375-2434
Outside Florida: 1-800-226-3545

Report Power Outages: 1-800-4OUTAGE (468-8243)
Hearing/Speech Impaired: 711 (Relay Service)



/ 27

2109478180300469416020000

HERITAGE ISLE AT VIERA CDD
8529 SOUTHPARK CIR STE 330
ORLANDO FL 32819-9064

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MIAMI FL 33188-0001

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47818-03004

ACCOUNT NUMBER

\$2,061.49

TOTAL AMOUNT YOU OWE

Jan 3, 2022

NEW CHARGES DUE BY

\$

AMOUNT ENCLOSED



Customer Name: Account Number:
HERITAGE ISLE AT VIERA 47818-03004
CDD

FPL.com Page 2

E001

BILL DETAILS

Amount of your last bill	1,960.73
Payment received - Thank you	-1,960.73
Balance before new charges	\$0.00

New Charges

Rate: GSD-1 GENERAL SERVICE DEMAND

Customer charge: \$26.48

Non-fuel: (\$0.023540 per kWh) \$340.41

Fuel: (\$0.028360 per kWh) \$410.11

Demand: (\$11.30 per KW) \$1,118.70

Electric service amount 1,895.70

Gross receipts tax 48.61

Franchise charge 117.18

Taxes and charges 165.79

Total new charges \$2,061.49

Total amount you owe \$2,061.49

METER SUMMARY

Meter reading - Meter KNL7327. Next meter reading Jan 12, 2022.

Usage Type	Current	-	Previous	=	Usage
kWh used	29896		15435		14461
Demand KW	98.99				99

ENERGY USAGE COMPARISON

	This Month	Last Month	Last Year
Service to	Dec 13, 2021	Nov 11, 2021	Dec 11, 2020
kWh Used	14461	17030	10583
Service days	32	29	29
kWh/day	451	587	364
Amount	\$2,061.49	\$1,960.73	\$1,577.15

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HERITAGE ISLE AT VIERA CDD,
Here's what you owe for this billing period.

CURRENT BILL**\$1,203.75**

TOTAL AMOUNT YOU OWE

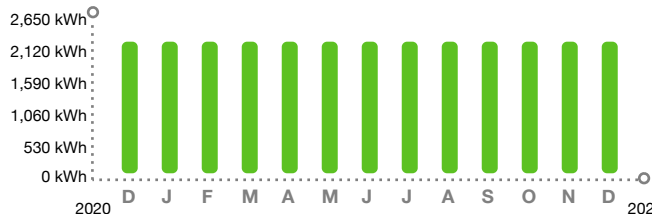
Jan 3, 2022

NEW CHARGES DUE BY

BILL SUMMARY

Amount of your last bill	1,203.75
Payments received	-1,203.75
Balance before new charges	0.00
Total new charges	1,203.75
Total amount you owe	\$1,203.75

(See page 2 for bill details.)

ENERGY USAGE HISTORY**KEEP IN MIND**

- Payment received after March 03, 2022 is considered LATE; a late payment charge of 1% will apply.
- "Your Decorative Streetlight account is billed on rate PL-1"
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Hearing/Speech Impaired: 711 (Relay Service)



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2109576201855305730210000

HERITAGE ISLE AT VIERA CDD
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57620-18553

ACCOUNT NUMBER

\$1,203.75

TOTAL AMOUNT YOU OWE

Jan 3, 2022

NEW CHARGES DUE BY

\$

AMOUNT ENCLOSED



Customer Name: Account Number:
HERITAGE ISLE AT VIERA 57620-18553
CDD

FPL.com Page 2

E001

BILL DETAILS

Amount of your last bill	1,203.75
Payment received - Thank you	-1,203.75
Balance before new charges	\$0.00

New Charges

Rate: SL-1 STREET LIGHTING SERVICE

Electric service amount **	1,131.69
Gross receipts tax	3.63
Franchise charge	68.43
Taxes and charges	72.06
Total new charges	\$1,203.75
Total amount you owe	\$1,203.75

** Your electric service amount includes the following charges:

Non-fuel energy charge:	\$0.031940 per kWh
Fuel charge:	\$0.027510 per kWh

METER SUMMARY

Next bill date Jan 12, 2022.

Usage Type

Total kWh used

Usage

2378

ENERGY USAGE COMPARISON

	This Month	Last Month	Last Year
Service to	Dec 13, 2021	Nov 11, 2021	Dec 11, 2020
kWh Used	2378	2378	2378
Service days	32	29	29
kWh/day	74	82	82
Amount	\$1,203.75	\$1,203.75	\$1,185.95

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Customer Name: Account Number:
HERITAGE ISLE AT VIERA 57620-18553
CDD

For: 11-11-2021 to 12-13-2021 (32 days)
kWh/Day: 74
Service Address:
DECORATIVE LGTNG # HERITAGE ISLE
MELBOURNE, FL 32940

Detail of Rate Schedule Charges for Street Lights

Component Code	Watts	Lumens	Owner/ Maint *	Quantity	Rate/Unit	kWh Used	Amount
ZLTHSLE	70	6300	F	40		1,160	
Energy					0.890000		35.60
Non-energy					7.880000		315.20
Maintenance							
ZLTHSLL	70	6300	F	42		1,218	
Energy					0.890000		37.38
Non-energy					6.640000		278.88
Maintenance							
ZPLHSLE				20			
Non-energy					10.510000		210.20
Fixtures							
ZPLHSL				21			
Non-energy					8.850000		185.85
Fixtures							

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H - FPL OWNS & MAINTAINS FIXTURE, CUST OWNS OTHER



HERITAGE ISLE AT VIERA CDD
8529 SOUTHPARK CIR STE 330
ORLANDO FL 32819-9064



Customer Name: Account Number:
HERITAGE ISLE AT VIERA 57620-18553
CDD

For: 11-11-2021 to 12-13-2021 (32 days)
kWh/Day: 74
Service Address:
DECORATIVE LGTNG # HERITAGE ISLE
MELBOURNE, FL 32940

Component Code	Watts	Lumens	Owner/ Maint *	Quantity	Rate/Unit	kWh Used	Amount
Energy sub total							72.98
Non-energy sub total							990.13
Sub total						2,378	1,063.11
Energy conservation cost recovery							1.00
Capacity payment recovery charge							0.38
Environmental cost recovery charge							0.64
Storm protection recovery charge							1.14
Fuel charge							65.42
Electric service amount							1,131.69
Gross receipts tax incr							3.63
Franchise charge							68.43
Total						2,378	1,203.75

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H - FPL OWNS & MAINTAINS FIXTURE, CUST OWNS OTHER



HERITAGE ISLE AT VIERA CDD,
Here's what you owe for this billing period.

CURRENT BILL**\$841.90**

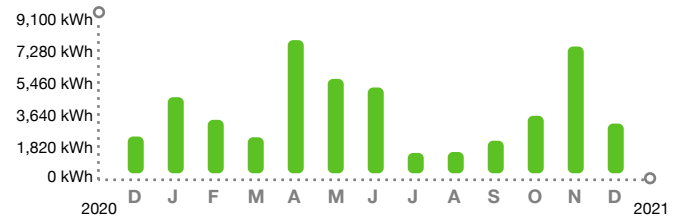
TOTAL AMOUNT YOU OWE

Jan 3, 2022

NEW CHARGES DUE BY

BILL SUMMARY

Amount of your last bill	1,136.30
Payments received	-1,136.30
Balance before new charges	0.00
Total new charges	841.90
Total amount you owe	\$841.90

*(See page 2 for bill details.)***ENERGY USAGE HISTORY****KEEP IN MIND**

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69877-97013

ACCOUNT NUMBER

\$841.90

TOTAL AMOUNT YOU OWE

Jan 3, 2022

NEW CHARGES DUE BY

\$

AMOUNT ENCLOSED



Customer Name: Account Number:
HERITAGE ISLE AT VIERA 69877-97013
CDD

FPL.com Page 2

E001

BILL DETAILS

Amount of your last bill	1,136.30
Payment received - Thank you	-1,136.30
Balance before new charges	\$0.00

New Charges

Rate: GSD-1 GENERAL SERVICE DEMAND

Customer charge: \$26.48

Non-fuel: (\$0.023540 per kWh) \$72.62

Fuel: (\$0.028360 per kWh) \$87.49

Demand: (\$11.30 per KW) \$587.60

Electric service amount 774.19

Gross receipts tax 19.85

Franchise charge 47.86

Taxes and charges 67.71

Total new charges \$841.90

Total amount you owe \$841.90

METER SUMMARY

Meter reading - Meter KJL5777. Next meter reading Jan 12, 2022.

Usage Type	Current	-	Previous	=	Usage
kWh used	22718		19633		3085
Demand KW	52.17				52

ENERGY USAGE COMPARISON

	This Month	Last Month	Last Year
Service to	Dec 13, 2021	Nov 11, 2021	Dec 11, 2020
kWh Used	3085	7866	2281
Service days	32	29	29
kWh/day	96	271	78
Amount	\$841.90	\$1,136.30	\$580.26

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Invoice

Scheduled: 11/30/2021 Tech: ER
Warranty Expires: 12/1/2022
Maint Expires:

Invoice#: **163185**
Invoice Date: 11/30/2021
Due Date: 12/30/2021
Service Date:
Terms:

2801 N. Powerline Road
Pompano Beach, FL 33069
Tel 954-971-7350 Fax 855-365-PUMP (7867)

Bill to Customer #:
Heritage Isle at Viera CDD
Attn:
c/o Rizzetta & Company
8529 South Park Circle Ste #330
Orlando, FL, 32819
Tel: 407-472-2471 Fax: 407-472-2478
Cust. P.O.#

Job Site: Site ID# **9153**
Heritage Isle Replaces ID4441
Legacy Blvd
Viera, FL 32940
Tel: 407-757-0864 (M) Contact: Richard Hernandez
Maintenance:
Model: HC2F--60J20PDV-460/3-HMR3L-Z

Nature of Call
Complete Installation Work Order

Work Performed
Manufacture and Install Hoover Pumping System per terms of contract PN16180-42560.

Qty	Part #	Description	Price	Unit	Total
1	<NA>	Irrigation Pump System Replaces ID4441.	\$88,677.19	0	\$88,677.19

Sub Total: \$88,677.19

Sales Tax \$0.00
Grand Total: \$88,677.19

Date Rec'd Rizzetta & Co., Inc. 12/02/2021
D/M approval RA Date 12/13/21
Date entered 12/13/21
Fund 005 GL 53900 OC 4610
Check # _____



Rizzetta & Company, Inc.
3434 Colwell Avenue
Suite 200
Tampa FL 33614

Invoice

Date	Invoice #
12/1/2021	INV0000063129

Bill To:

HERITAGE ISLE AT VIERA CDD
 3434 Colwell Avenue, Suite 200
 Tampa FL 33614

Services for the month of	Terms	Client Number
December	Upon Receipt	00485

Description	Qty	Rate	Amount
Management Services	1.00	\$2,932.50	\$2,932.50
Administrative Services	1.00	\$517.50	\$517.50
Accounting Services	1.00	\$1,735.33	\$1,735.33
Financial & Revenue Collections	1.00	\$437.50	\$437.50
Field Services	1.00	\$650.00	\$650.00
<div> <div> Date Rec'd Rizzetta & Co., Inc. 11/24/21 D/M approval <u> RH </u> Date 11/29/21 Date entered 11/24/21 Fund 001 GL 51300 OC 3101 \$2932.50 Check # 51300 3100 \$517.50 51300 3201 \$1735.33 51300 3111 \$437.50 53900 Subtotal 4658 \$650.00 Total \$6,272.83 </div> </div>			

Rizzetta Technology Services
3434 Colwell Avenue
Suite 200
Tampa FL 33614

Invoice

Date	Invoice #
12/1/2021	INV0000008268

Bill To:

HERITAGE ISLE AT VIERA CDD
 3434 Colwell Avenue, Suite 200
 Tampa FL 33614

Services for the month of	Terms	Client Number
December		00485

Description	Qty	Rate	Amount
Email Accounts, Admin & Maintenance	5	\$15.00	\$75.00
Website Compliance and Management	1	\$100.00	\$100.00
<div> <div>Date Rec'd Rizzetta & Co., Inc.</div> <div>11/24/21</div> </div> <div> <div>D/M approval</div> <div><i>RH</i></div> <div>Date</div> <div>11/29/21</div> </div> <div> <div>Date entered</div> <div>11/24/21</div> </div> <div> <div>Fund</div> <div>001</div> <div>GL</div> <div>51300</div> <div>OC</div> <div>5103</div> </div> <div> <div>Check #</div> <div></div> </div>			
Subtotal			\$175.00
Total			\$175.00



INVOICE

Invoice Number: PI-A00686910
Invoice Date: 10/01/21
PROPERTY: Heritage Isle at Viera CDD

Voice: (888) 480-5253 Fax: (888) 358-0088

SOLD TO: Heritage Isle at Viera CDD
c/o Rizzetta & Company
3434 Colwell Avenue/Suite #200
Tampa, FL 33614
United States

CUSTOMER ID	CUSTOMER PO	Payment Terms	
7760		Net 30	
Sales Rep ID	Shipment Method	Ship Date	Due Date
Mychal Manolatos			10/31/21

Qty	Item / Description	UOM	Unit Price	Extension
1	Lake & Pond Management Services SVR49980 10/01/21 - 10/31/21 Lake & Pond Management Services		2,797.00	2,797.00

Date Rec'd Rizzetta & Co., Inc. 12/04/21
D/M approval RH Date 12/13/21
Date entered 12/12/21
Fund 001 GL 53800 OC 4615
Check # _____

PLEASE REMIT PAYMENT TO:

1320 Brookwood Drive, Suite H
Little Rock, AR 72202

Subtotal	2,797.00
Sales Tax	0.00
Total Invoice	2,797.00
Payment Received	0.00
TOTAL	2,797.00



INVOICE

Invoice Number: PI-A00723441
Invoice Date: 12/01/21
PROPERTY: Heritage Isle at Viera CDD

Voice: (888) 480-5253 Fax: (888) 358-0088

SOLD TO: Heritage Isle at Viera CDD
c/o Rizzetta & Company
3434 Colwell Avenue/Suite #200
Tampa, FL 33614
United States

CUSTOMER ID	CUSTOMER PO	Payment Terms	
7760		Net 30	
Sales Rep ID	Shipment Method	Ship Date	Due Date
Mychal Manolatos			12/31/21

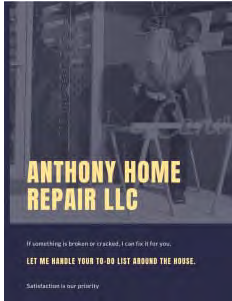
Qty	Item / Description	UOM	Unit Price	Extension
1	Lake & Pond Management Services SVR49980 12/01/21 - 12/31/21 Lake & Pond Management Services		2,797.00	2,797.00

Date Rec'd Rizzetta & Co., Inc. 12/10/2021
D/M approval RA Date 12/13/21
Date entered 12/12/21
Fund 001 GL 53800 OC 4615
Check # _____

PLEASE REMIT PAYMENT TO:

1320 Brookwood Drive, Suite H
Little Rock, AR 72202

Subtotal	2,797.00
Sales Tax	0.00
Total Invoice	2,797.00
Payment Received	0.00
TOTAL	2,797.00



Anthony Home Repair LLC

Tian Smith

Business Number 203-260-8343

603 Spice Trader Way APT G, Orlando, FL 32818

☎ 203-260-8343

☎ 954-371-4798

sethaszora@gmail.com

INVOICE

INV66775

DATE

11/22/2021

DUE

On Receipt

BALANCE DUE

USD \$3,500.00

BILL TO

Heritage Isle Club Community CDD

3434 Colwell Ave

Suite 200

Tampa, FL 33614

☎ 407-472-2471

rhernandez@rizzetta.com

Date Rec'd Rizzetta & Co., Inc. 12/06/21

D/M approval RH Date 12/6/21

Date entered 12/06/21

Fund 001 GL 57900 OC 6408

Check # _____

DESCRIPTION	RATE	QTY	AMOUNT
Installed seven new signs in lake Clean all existing signs that are on the map Straighten all bending Leaning signs Replace missing bolts to prevent from falling off This includes transportation and materials	\$3,500.00	1	\$3,500.00

TOTAL \$3,500.00

BALANCE DUE **USD \$3,500.00**

DATE SIGNED

11/22/2021







BUSINESS ITEMS

TAB 3

Heritage Isle at Viera CDD
Landscape Update/Current Events (November – December 2021)
January 1, 2022

Landscape Report for November 22 – December 31, 2021

2021 came and went! During the year we had a very busy landscaper. BrightView has been on our property two years now and has a good understanding and delivery of landscaping services to our CDD property. They have honed their weekly processes, kept to the published calendar, and kept our property looking well maintained during the course of the year.

Mowing- They are on the bi- monthly schedule and the parks are done in conjunction with the home owner lots. Legacy is scheduled separately. During December with the more arid climate, less rain they have been able to stay on schedule. Rain wasn't a factor.

Detailing- The detail crews continue to weed the parks and Legacy Blvd. per the schedule.

Pruning- The Legacy hedge line has been completed. Parks have received pruning where necessary. The decorative grass along Legacy and in the parks have has been pruned down.

Pump#2- FPL announced that January 4, 2022, will be the outage date to install the new 480V transformer. They have also been in contact with Nathan from Hoover to coordinate this event. Nathan indicated he will have the electrician available on January 4th to open the pump and install the new service panels, necessary to connect the new transformer. This event is long overdue. If there are any delays or other issues that arise, an update will be provided.

Irrigation- Pump#1 (all new) has been running fine. Properties are back on regular irrigation schedules.

Irrigation MOU and responsibilities- We are currently editing the initial draft to include language concerning the valves, piping, wiring etc, as requested at our last CDD meeting on December 16, 2021. We will be updating the version and will be available for board review during the CDD meeting on January 25, 2022.

Miscellaneous- We have two benches in the parks that need repair. One is behind Mendell. The other is located behind Camberly. Both benches are missing the top rail. Richard is following up to get them repaired.

Field service inspection- The next inspection will be conducted on January 5, 2022.

Wishing everyone a happy new year!

Thanks!

TAB 4

RESOLUTION 2022-01

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE HERITAGE ISLE AT VIERA COMMUNITY DEVELOPMENT DISTRICT ADOPTING PROMPT PAYMENT POLICIES AND PROCEDURES PURSUANT TO CHAPTER 218, *FLORIDA STATUTES*; PROVIDING A SEVERABILITY CLAUSE; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, the Heritage Isle at Viera Community Development District (the “District”) is a local unit of special-purpose government created and existing pursuant to Chapter 190, *Florida Statutes*, being situated entirely within Brevard County, Florida; and

WHEREAS, Chapter 218, *Florida Statutes*, requires timely payment to vendors and contractors providing certain goods and/or services to the District; and

WHEREAS, the Board of Supervisors of the District (“Board”) accordingly finds that it is in the best interest of the District to establish by resolution Prompt Payment Policies and Procedures as may be amended or updated from time to time for immediate use and application.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE HERITAGE ISLE AT VIERA COMMUNITY DEVELOPMENT DISTRICT:

SECTION 1. The Prompt Payment Policies and Procedures attached hereto as **Exhibit A** are hereby adopted pursuant to this Resolution as necessary for the conduct of District business. The Prompt Payment Policies and Procedures shall remain in full force and effect until such time as the Board may amend or replace them; provided, however, that as the provisions of Chapter 218, *Florida Statutes*, are amended from time to time, the attached Prompt Payment Policies and Procedures shall automatically be amended to incorporate the new requirements of law without any further action by the Board. The Prompt Payment Policies and Procedures hereby adopted supplant and replace any previously adopted Prompt Payment Policies and Procedures.

SECTION 2. If any provision of this Resolution is held to be illegal or invalid, the other provisions shall remain in full force and effect.

SECTION 3. This Resolution shall become effective upon its passage and shall remain in effect unless rescinded or repealed.

PASSED AND ADOPTED this 25th day of January, 2021.

ATTEST:

**HERITAGE ISLE AT VIERA COMMUNITY
DEVELOPMENT DISTRICT**

Secretary/Assistant Secretary

Chairperson, Board of Supervisors

Exhibit A: Prompt Payment Policies and Procedures

EXHIBIT A

HERITAGE ISLE AT VIERA COMMUNITY DEVELOPMENT DISTRICT

Prompt Payment Policies and Procedures

**In Accordance with the Local Government Prompt Payment Act
Chapter 218, Part VII, *Florida Statutes***

January 25, 2021

Heritage Isle at Viera Community Development District
Prompt Payment Policies and Procedures

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I. Purpose

In accordance with the Local Government Prompt Payment Act (Chapter 218, Part VII, *Florida Statutes*) ("PPA"), the purpose of the Heritage Isle at Viera Community Development District ("District") Prompt Payment Policies and Procedures ("Policies & Procedures") is to provide a specific policy to ensure timely payment to Vendors and Contractors (both hereinafter defined) providing goods and/or services to the District and ensure the timely receipt by the District of goods and/or services contemplated at the time of contracting. Please note that the PPA, like any statute or law, may be amended from time to time by legislative action. These Policies & Procedures are based on the statutory requirements as of the date identified on the cover page of this document. By this reference, as applicable statutory provisions subsequently change, these Policies & Procedures shall automatically be amended to incorporate the new requirements of law. These Policies & Procedures are adopted by the District to provide guidance in contracting matters. Failure by the District to comply with these Policies & Procedures shall not expand the rights or remedies of any Provider (hereinafter defined) against the District under the PPA. Nothing contained herein shall be interpreted as more restrictive on the District than what is provided for in the PPA.

II. Scope

These Policies & Procedures apply to all operations of the District, including Construction Services and Non-Construction Goods and Services, as applicable.

III. Definitions

A. Agent

The District-contracted architect, District-contracted engineer, District Manager, or other person, acting on behalf of the District, which is required by law or contract to review invoices or payment requests from Providers (hereinafter defined). Such individuals/entities must be identified in accordance with [§218.735](#) (1), Fla. Stat., and further identified in the relevant agreement between the District and the Provider.

B. Construction Services

All labor, services, and materials provided in connection with the construction, alteration, repair, demolition, reconstruction, or other improvement to real property that require a license under parts I and II of Chapter 489, Fla. Stat.

C. Contractor or Provider of Construction Services

The entity or individual that provides Construction Services through direct contract with the District.

D. Date Stamped

Each original and revised invoice or payment request received by the District shall be marked electronically or manually, by use of a date stamp or other method,

which date marking clearly indicates the date such invoice or payment request is first delivered to the District through its Agent. In the event that the Agent receives an invoice or payment request, but fails to timely or physically mark on the document the date received, "Date Stamped" shall mean the date of actual receipt by the Agent.

E. Improper Invoice

An invoice that does not conform to the requirements of a Proper Invoice.

F. Improper Payment Request

A request for payment for Construction Services that does not conform to the requirements of a Proper Payment Request.

G. Non-Construction Goods and Services

All labor, services, goods and materials provided in connection with anything other than construction, alteration, repair, demolition, reconstruction, or other improvements to real property.

H. Proper Invoice

An invoice that conforms to all statutory requirements, all requirements of these Policies and Procedures not expressly waived by the District and any additional requirements included in the agreement for goods and/or services for which the invoice is submitted not expressly waived by the District.

I. Proper Payment Request

A request for payment for Construction Services which conforms to all statutory requirements, all requirements of these Policies & Procedures not expressly waived by the District and any additional requirements included in the Construction Services agreement for which the Payment Request is submitted not expressly waived by the District.

J. Provider

Includes any Vendor, Contractor or Provider of Construction Services, as defined herein.

K. Purchase

The purchase of goods, materials, services, or Construction Services; the purchase or lease of personal property; or the lease of real property by the District.

L. Vendor

Any person or entity that sells goods or services, sells or leases personal property, or leases real property directly to the District, not including Construction Services.

IV. Proper Invoice/Payment Request Requirements

A. General

Prior to Provider receiving payment from the District, Non-Construction Goods and Services and Construction Services, as applicable, shall be received and performed in accordance with contractual or other specifications or requirements to the satisfaction of the District. Provision or delivery of Non-Construction Goods and Services to the District does not constitute acceptance for the purpose of payment. Final acceptance and authorization of payment shall be made only after delivery and inspection by the Agent and the Agent's confirmation that the Non-Construction Goods and Services or Construction Services meet contract specifications and conditions. Should the Non-Construction Goods and Services or Construction Services differ in any respect from the specifications, payment may be withheld until such time as the Provider takes necessary corrective action. Certain limited exceptions which require payment in advance are permitted when authorized by the District Board of Supervisors ("Board") or when provided for in the applicable agreement.

B. Sales Tax

Providers should not include sales tax on any invoice or payment request. The District's current tax-exempt number is 85-8013083136C-0. A copy of the tax-exempt form will be supplied to Providers upon request.

C. Federal Identification and Social Security Numbers

Providers are paid using either a Federal Identification Number or Social Security Number. To receive payment, Providers should supply the District with the correct number as well as a proper Internal Revenue Service W-9 Form. The District Manager shall treat information provided in accordance with Florida law.

Providers should notify the District when changes in data occur: info@rizzetta.com.

D. Proper Invoice for Non-Construction Goods and Services

All Non-Construction Goods and Services invoiced must be supplied or performed in accordance with the applicable purchase order (including any bid/proposal provided, if applicable) or agreement and such Non-Construction Goods and Services quantity and quality must be equal to or better than what is required by such terms. Unless otherwise specified in the applicable agreement, invoices should contain all of the following minimum information in order to be considered a Proper Invoice:

1. Name of Vendor
2. Remittance address
3. Invoice Date

4. Invoice number
5. The “Bill To” party must be the District or the Board, or other entity approved in writing by the Board of the District Manager
6. Project name (if applicable)
7. In addition to the information required in Section IV.D.1-6 above, invoices involving the *purchase of goods* should also contain:
 - a. A complete item description
 - b. Quantity purchased
 - c. Unit price(s)
 - d. Total price (for each item)
 - e. Total amount of invoice (all items)
 - f. The location and date(s) of delivery of the goods to the District
8. In addition to the information required in Section IV.D.1-6 above, invoices involving the *purchase of services* should also contain:
 - a. Itemized description of services performed
 - b. The location and date of delivery of the services to the District
 - c. Billing method for services performed (i.e., approved hourly rates, percentage of completion, cost plus fixed fee, direct/actual costs, etc.)
 - d. Itemization of other direct, reimbursable costs (including description and amount)
 - e. Copies of invoices for other direct, reimbursable costs (other than incidental costs such as copying) and one (1) of the following:
 - i. Copy of both sides of a cancelled check evidencing payment for costs submitted for reimbursement
 - ii. Paid receipt
 - iii. Waiver/lien release from subcontractor (if applicable)
9. Any applicable discounts
10. Any other information or documentation, which may be required or specified under the terms of the purchase order or agreement

E. Proper Payment Request Requirements for Construction Services

Payment Requests must conform to all requirements of Section IV, A-D above, unless otherwise specified in the terms of the applicable agreement or purchase order between the District and the Provider.

V. Submission of Invoices and Payment Requests

The Provider shall submit all Invoices and Payment Requests for both Construction Services and Non-Construction Goods and Services to the District’s Agent as provided in the purchase order or agreement, as applicable, and to the District Manager as follows:

Submit the invoice and/or payment request, with required additional material and in conformance with these Policies and Procedures, by mail, by hand delivery, or via email (Note: email is the preferred method for receipt of Non-Construction Goods and Services invoices).

1. **Mailing and Drop Off Address**
Heritage Isle at Viera Community Development District
c/o [Rizzetta & Company, Inc.](#)
3434 Colwell Avenue, Suite 200
Tampa, Florida 33614
Attn: District Manager
2. **Email Address**
cddinvoice@rizzetta.com

VI. Calculation of Payment Due Date

A. Non-Construction Goods and Services Invoices

1. **Receipt of Proper Invoice**
Payment is due from the District forty-five (45) days from the date on which a Proper Invoice is Date Stamped.
2. **Receipt of Improper Invoice**
If an Improper Invoice is received, a required invoice is not received, or invoicing of a request for payment is not required, the time when payment is due from the District is forty-five (45) days from the latest date of the following:
 - a. On which delivery of personal property is fully accepted by the District;
 - b. On which services are completed and accepted by the District;
 - c. On which the contracted rental period begins (if applicable); or
 - d. On which the District and the Vendor agree in a written agreement that provides payment due dates.
3. **Rejection of an Improper Invoice**
The District may reject an Improper Invoice. Within ten (10) days of receipt of the Improper Invoice by the District, the Vendor must be notified that the invoice is improper and be given an opportunity to correct the deficient or missing information, remedy the faulty work, replace the defective goods, or take other necessary, remedial action.

The District's rejection of an Improper Invoice must:

- a. Be provided in writing;
- b. Specify any and all known deficiencies; and
- c. State actions necessary to correct the Improper Invoice.

If the Vendor submits a corrected invoice, which corrects the deficiencies specified in the District's written rejection, the District must pay the

corrected invoice within the later of: (a) ten (10) business days after date the corrected invoice is Date Stamped; or (b) forty-five (45) days after the date the Improper Invoice was Date Stamped.

If the Vendor submits an invoice in response to the District's written rejection which fails to correct the deficiencies specified or continues to be an Improper Invoice, the District must reject that invoice as stated herein.

4. Payment of Undisputed Portion of Invoice

If the District disputes a portion of an invoice, the undisputed portion shall be paid in a timely manner and in accordance with the due dates for payment as specified in these Policies & Procedures.

B. Payment Requests for Construction Services

1. Receipt of Proper Payment Request

The time at which payment is due for Construction Services from the District is as follows:

- a. If an Agent must approve the payment request before it is submitted to the District Manager, payment (whether full or partial) is due twenty-five (25) business days after the payment request is Date Stamped. The Provider may send the District an overdue notice. If the payment request is not rejected within four (4) business days after Date Stamp of the overdue notice, the payment request shall be deemed accepted, except for any portion of the payment request that is fraudulent, misleading or is the subject of dispute.

The agreement between the District and the Provider shall identify the Agent to which the Provider shall submit its payment request, or shall be provided by the District through a separate written notice no later than ten (10) days after contract award or notice to proceed, whichever is later. Provider's submission of a payment request to the Agent shall be Date Stamped, which shall commence the time periods for payment or rejection of a payment request or invoice as provided in this section.

- b. If, pursuant to contract, an Agent is not required to approve the payment request submitted to the District, payment is due twenty (20) business days after the payment request is Date Stamped unless such payment request includes fraudulent or misleading information or is the subject of dispute.

2. Receipt and Rejection of Improper Payment Request

- a. If an Improper Payment Request is received, the District must reject the Improper Payment Request within twenty (20) business days after the date on which the payment request is Date Stamped.
- b. The District's rejection of the Improper Payment Request must:
 - i. Be provided in writing;
 - ii. Specify any and all known deficiencies; and
 - iii. State actions necessary to correct the Improper Invoice.
- c. If a Provider submits a payment request which corrects the deficiency specified in the District's written rejection, the District must pay or reject the corrected submission no later than ten (10) business days after the date the corrected payment request is Date Stamped.

3. Payment of Undisputed Portion of Payment Request

If the District disputes a portion of a payment request, the undisputed portion shall be paid in a timely manner and in accordance with the due dates for payment as specified in this section.

VII. Resolution of Disputes

If a dispute arises between a Provider and the District concerning payment of an invoice or payment request, the dispute shall be resolved as set forth in [§218.735](#), Fla. Stat., for Construction Services, and §218.76, Fla. Stat. for Non-Construction Goods and Services.

A. Dispute between the District and a Provider

If a dispute between the District and a Provider cannot be resolved following resubmission of a payment request by the Provider, the dispute must be resolved in accordance with the dispute resolution procedure prescribed in the construction contract, if any. In the absence of a prescribed procedure in the contract, the dispute must be resolved by the procedures specified below.

B. Dispute Resolution Procedures

1. If an Improper Payment Request or Improper Invoice is submitted, and the Provider refuses or fails to submit a revised payment request or invoice as contemplated by the PPA and these Policies and Procedures, the Provider shall, not later than thirty (30) days after the date on which the last payment request or invoice was Date Stamped, submit a written statement via certified mail to the Agent, copying the District Manager, specifying the basis upon which the Provider contends the last submitted payment request or invoice was proper.

2. Within forty-five (45) days of receipt by the Agent and District Manager of the disputed, last-submitted payment request or invoice, the Agent and/or District Manager shall commence investigation of the dispute and render a final decision on the matter no later than sixty (60) days after the date on which the last-submitted payment request or invoice is Date Stamped.
3. With regard to contracts executed on or after July 1, 2021, if the District does not commence the dispute resolution procedure within the time provided herein, a Provider may give written notice via certified mail to the Agent, copying the District Manager, of the District's failure to timely commence its dispute resolution procedure. If the District fails to commence the dispute resolution procedure within 4 business days after receipt of such notice, any amounts resolved in the Provider's favor shall bear mandatory interest, as set forth in section [218.735](#)(9), Florida Statutes, from the date on which the payment request or invoice containing the disputed amounts was Date Stamped. If the dispute resolution procedure is not commenced within 4 business days after receipt of the notice, the objection to the payment request or invoice shall be deemed waived. The waiver of an objection pursuant to this paragraph does not relieve a Provider of its contractual obligations.
4. Absent a written agreement to the contrary, if the Provider refuses or fails to provide the written statement required above, the Agent and/or District Manager is not required to contact the Provider in the investigation. In addition, and absent a written agreement to the contrary, if such written statement is not provided, the District may immediately contract with third parties to provide the goods and services subject to the dispute and deduct the costs of such third party purchases from amounts owed to the Provider.
5. The Board shall approve any decision of the District Manager to contract with a third party which would result in: 1) an expenditure above what is budgeted for the Construction Services or Non-Construction Services; or 2) an expenditure which exceeds the original contract amount for the Construction Services or Non-Construction Services by more than ten percent (10%) or Ten Thousand Dollars (\$10,000).
6. A written explanation of the final decision shall be sent to the Provider, via certified mail, within five (5) business days from the date on which such final decision is made. A copy of the written explanation of the final decision shall be provided to the Chairperson of the Board simultaneously with the certified mailing to the Provider.

7. If a Provider does not accept in writing the final decision within five (5) days after receipt by the Provider, the District may immediately contract with third parties to provide the goods and services subject to the dispute and deduct the costs of such third party purchases from amounts owed to the Provider. If the costs of the third party purchases exceed the amount the District owes to the Provider, the District may seek to recover such excess from the Provider in a court of law or as otherwise provided in an agreement between the District and the Provider. Nothing contained herein shall limit or affect the District's ability to enforce all of its legal and contractual rights and remedies against the Provider.

VIII. Purchases Involving Federal Funds or Bond Funds

When the District intends to pay for a purchase with federal funds or bond funds, the District shall make such purchases only upon reasonable assurances that federal funds or bond funds sufficient to cover the cost will be received. When payment is contingent upon the receipt of bond funds, federal funds or federal approval, the public procurement documents and any agreement with a Provider shall clearly state such contingency. (§218.77, Fla. Stat.).

IX. Requirements for Construction Services Contracts – Project Completion; Retainage

The District intends to follow the PPA requirements for construction project completion and retainage, including, but not limited to, [§218.735](#) (7) and (8), Fla. Stat.

X. Late Payment Interest Charges

Failure on the part of the District to make timely payments may result in District responsibility for late payment interest charges. No agreement between the District and a Provider may prohibit the collection of late payment interest charges allowable under the PPA as mandatory interest. (§218.75, Fla. Stat.).

A. Related to Non-Construction Goods and Services

All payments due from the District, and not made within the time specified within this policy, will bear interest, from thirty (30) days after the due date, at the rate of one percent (1%) per month on the unpaid balance. The Vendor must submit a Proper Invoice to the District for any interest accrued in order to receive the interest payment. ([§218.735](#) (9), Fla. Stat.).

An overdue period of less than one (1) month is considered as one (1) month in computing interest. Unpaid interest is compounded monthly. The term one (1) month means a period beginning on any day of a month and ending on the same day of the following month.

B. Related to Construction Services

All payments for Construction Services that are not made within the time periods specified within the applicable statute, shall bear interest from thirty (30) days after the due date, at the rate of one percent (1%) per month for contracts executed on or before June 30, 2021, and at the rate of two percent (2%) per month for contracts executed on or after July 1, 2021, or the rate specified by agreement, whichever is greater. [§218.735](#)(9), Fla. Stat. The Provider must submit a Proper Payment Request to the District for any interest accrued in order to receive the interest payment. An overdue period of less than one (1) month is considered as one (1) month in computing interest. (§218.74 (4), Fla. Stat.).

Unpaid interest is compounded monthly. The term one (1) month means a period beginning on any day of a month and ending on the same day of the following month.

C. Report of Interest

If the total amount of interest paid during the preceding fiscal year exceeds \$250, the District Manager is required to submit a report to the Board during December of each year, stating the number of interest payments made and the total amount of such payments. (§218.78, Fla. Stat.).

TAB 5



Date: 10/4/2021
To: Heritage Isle at Viera CDD
Richard Hernandez
Subject: Hoover Maintenance Agreement, MA#4774
Contract Term: 24 months 1/1/2022 - 12/31/2023
Site IDs: #4441

Phone: (321) 576-0264

The Hoover Maintenance Program includes 2 preventative maintenance site visits per year by a Hoover Certified Pump Technician. The following preventative maintenance will be furnished for each pump system as required:

- **Priority Scheduling** - When repair service is required. No \$289.00 Evaluation fee for service requests.
- **Pump Control Panel** - Test control logic, torque electrical connections to specification, treat components with anti-oxidant protective spray, test and replace surge protection components.
- **Variable Frequency Drive(s)** (if applicable) - Test and confirm proper operation. Change parameters if required.
- **Pump motor(s)** - Service bearings, check operation and current draw against specification.
- **Pump(s)** - Check condition of seal. Confirm flow and pressure performance.
- **Air Conditioner** (if applicable) - Check and confirm proper operation. Clean filter.
- **Control Valve** (if applicable) - Check pilots and service. Clean filter. Calibrate valve and replace worn diaphragm if required.
- **Flow Meter** (if applicable) - Test flow meter and pressure transducer for proper operation. Calibrate flow meter as required by Florida Water Management District upon client request.
- **Pressure Tank** (if applicable) - Check and adjust tank precharge pressure as required.
- **Suction Intake** (if applicable) - Evaluate intake performance and recommend screen cleaning as required.
- **Fiberglass Enclosure** (if applicable) - Check lockable handle, hinges and opening mechanism.
- **Discounted Pricing** - Discount off list price for numerous replacement components.
- **Report** - To be submitted upon completion of service call with findings and recommendations.

The following items are excluded from the Hoover Maintenance Program:

- Suction intake cleaning or adjustments due to changing water levels



Date: 10/4/2021
To: Heritage Isle at Viera CDD
Richard Hernandez
Subject: Hoover Maintenance Agreement, MA#4774
Contract Term: 24 months 1/1/2022 - 12/31/2023
Site IDs: #4441

Phone: (321) 576-0264

- Repairs due to failure of any electrical or mechanical components due to mistreatment of the system and other causes not covered by Hoover Pumping Systems warranty
- Repairs due to failures or recurring problems caused by poor water quality including chemical or biological fouling or field irrigation system problems
- Repairs due to vandalism, accidents, negligence or natural events including wind, flood, power surge and lightning
- Repairs due to operating the irrigation system in a manner that exceeds the limits of pump system design performance, or due to repeated rapid cycling of pump system due to irrigation system leaks.
- Disc-Filter cleaning not included

For Hoover Flowguard pump systems the Hoover Maintenance Program includes:

- **24/7 Control** and remote automatic monitoring of the irrigation and pump system
- **Automated system alerts** and warnings via e-mail, proactive system support, and up to 8 hours assistance from the Hoover Help Desk.
- **Broadband Internet Service Connection.**
- **Graphical web display** of Water Management system status, alarm enunciators, controls, history, trends, data logs, maintenance alerts, service counters, and configuration.
- **Unlimited Free webinars** to learn best practices for using Flowguard.
- **Water restriction controls** to prevent over/under watering, save energy and water consumption, and rapid cycling due to field issues.
- **Remote system Shut-down** and Reset features with shutoff valves.
- **Protection features** to indicate low pressure, high flow rate including automatic, adjustable shut down.
- **Printable water management usage reports** for graphing, events, usage, and configurations.

The following are the Flowguard Sites on this agreement

Site Id	Site Name	Model #
4441	Heritage Isle VFD-#04-059-4441	HC2F-60J20PDV-460/3-HMR3L

Total Lump Sum Price \$4,972.80

****Save Time and Costs** of additional service visits by pre-authorizing a Hoover tech to repair non-maintenance related, system performance, or safety-critical component problems while on site for maintenance. Please select ONE of two options:

- ☐ YES, I authorize Hoover to complete non-maintenance related repairs up to \$750.00 while on site during a Maintenance visit. *The Hoover Technician will call the on-site manager to discuss the repair prior to completing the work. For repairs exceeding \$750.00, approval will be obtained immediately or in advance.*
- ☐ NO, I want to approve each non-maintenance related repair. If an authorized manager is not available to provide immediate approval, an additional service visit will be scheduled after approval is obtained.

Terms: This agreement is automatically renewable for one year unless written notice is provided by either party 30 days prior to its expiration. Hoover Pumping systems Standard Terms and Conditions of Sales will apply.

Accepted by:
Hoover Pumping Systems



Ramona Mingo 10/4/2021

Accepted by:
Heritage Isle at Viera CDD

Signature/Date

Name Printed

P.O. Number (if required)

TAB 6



Proposal

Proposal# SPN97464
Proposal Date: 12/23/2021
Valid Until: 1/22/2022

2801 N. Powerline Road
Pompano Beach, FL 33069
Tel 954-971-7350 Fax 855-365-PUMP (7867)

Customer # 5822
Heritage Isle at Viera CDD
c/o Rizzetta & Company
8529 South Park Circle Ste #330
Orlando, FL 32819
Tel: 407-472-2471 Fax: 407-472-2478

Job Site: 8593
Heritage Isle Replacement
7300 Legacy Blvd
Melbourne, FL 32940
Tel: Contact:<NA>
Model# HC2F-60J20PDV-230/3-HMR3L-Z

Nature of Service:

S/O- BUDGET PROACTIVE Filter Disc Cleaning

Hoover recommends cleaning the filter discs with a chemical solution which will improve field performance and reduce the frequency of filter assembly flushes. A clogged filter can lead to poor pressure and flow to the field resulting in inadequate irrigation coverage to landscape.

Hoover proposes the following:

- Thoroughly clean and inspect the filter discs and spines.
- Test and calibrate operational settings.

Before Cleaning



During Cleaning



After Cleaning



Sub Total: \$1,708.00

Grand Total: \$1,708.00

TERMS: Full payment is due upon receipt of invoice. Interest will be due and shall accrue at the rate of 1-1/2% per month compounded on any overdue amount. Collection costs, including attorney's fees, will be due in the event of nonpayment. Warranty of parts and workmanship for one year from date of installation in accordance with Hoover standard Warranty Terms and Conditions. Hoover will use care, but is not responsible for the repair of hardscape, non-located customer owned utilities, or landscape damaged in the course of performing work and accessing work areas.



Proposal

Proposal# SPN97464
Proposal Date: 12/23/2021
Valid Until: 1/22/2022

2801 N. Powerline Road
Pompano Beach, FL 33069
Tel 954-971-7350 Fax 855-365-PUMP (7867)

Accepted By:
Hoover Pumping Systems, Corp.

Accepted By:
Heritage Isle at Viera CDD

Jason Brumlop

Signature/ Printed Name/ Date

TAB 7

**THIRD AMENDMENT TO AGREEMENT
FOR IRRIGATION OPERATION, MAINTENANCE, AND REPAIR SERVICES**

THIS THIRD AMENDMENT (“Third Amendment”) is made and entered into this ____ day of _____, 2022, by and among:

Heritage Isle at Viera Community Development District, a local unit of special purpose government established pursuant to Chapter 190, Florida Statutes, located in Brevard County, Florida, and with offices at 3434 Colwell Avenue, Suite 130, Tampa, Florida 33614 (“District”), and

Heritage Isle District Association, Inc., a Florida not-for-profit corporation, whose address is _____ (“HIDA”); and

Heritage Isle Residential Villages Association, Inc., a Florida not-for-profit corporation, whose address is _____ (“HIRVA,” together with the District and HIDA, the “Parties”).

RECITALS

WHEREAS, the District and HIDA previously entered into that certain “Agreement between the Heritage Isle at Viera Community Development District and Heritage Isle District Association, Inc. for Irrigation Operation, Maintenance, and Repair Services,” dated October 1, 2009 (the “Original Agreement”) as amended by the following documents: 1) “Agreement Between the Heritage Isle at Viera Community Development District and Heritage Isle District Association, Inc. for Irrigation Operation, Maintenance, and Repair Services Agreement Addendum” dated February 4, 2010 (the “First Amendment”); 2) “Second Amendment to Agreement Between the Heritage Isle at Viera Community Development District and Heritage Isle District Association, Inc. for Irrigation Operation, Maintenance, and Repair Services” dated May 22, 2012 (the “Second Amendment”); and 3) “Irrigation Operation, Maintenance, and Repair Services Agreement” dated September 27, 2018 (the “HIRVA Amendment”) (collectively, “Agreement”); and

WHEREAS, pursuant to the Original Agreement, the District retained HIDA for the purpose of operating, maintaining, and repairing the irrigation system for the Heritage Isle at Viera project (the “Irrigation System”); and

WHEREAS, the First Amendment and the Second Amendment were entered into for the primary purpose of amending the scope and rate of compensation under the Original Agreement; and

WHEREAS, the HIRVA Amendment was entered into for the purpose of acknowledging and memorializing the fact that HIRVA, in addition to HIDA, either on their own or through independent contractors, were the parties responsible for performing the operation, maintenance,

and repair of the portion of the Irrigation System located on homeowner lots and making HIRVA a party to the Agreement; and

WHEREAS, notwithstanding anything to the contrary in the Agreement, the Parties desire to enter into this Third Amendment for the purpose, in part, of identifying the specific portions of the Irrigation System that each party will be responsible to operate, maintain, and repair; and

WHEREAS, specifically, the Parties agree that the descriptions set forth on **Exhibit A**, which is incorporated herein by reference, accurately describe the extent of each Party's operation, maintenance, and repair obligation for the Irrigation System; and

WHEREAS, pursuant to the Agreement, the District was responsible to reimburse HIDA and/or HIRVA for the cost of certain Minor Repairs and Major Repairs either party performed in fulfilling their obligation to operate, maintain, and repair the Irrigation System (the "Reimbursement Obligation"); and

WHEREAS, notwithstanding any Reimbursement Obligation set forth in the Agreement, the Parties acknowledge and agree that the District shall not be responsible to reimburse HIDA and/or HIRVA for any Minor Repairs or Major Repairs either party makes in connection with undertaking the operation, maintenance, and repair obligations set forth on **Exhibit A** and that, as of the date of this Third Amendment, neither HIDA nor HIRVA are entitled to reimbursement for any repairs either have previously made to the Irrigation System; and

WHEREAS, in addition to the Reimbursement Obligation, the Agreement also contemplates certain payments from the District to HIDA for the operation, maintenance, and repair services to be provided under the Agreement (the "Maintenance Payments"); and

WHEREAS, the Parties desire to acknowledge and agree that all Maintenance Payments have been paid in full or otherwise waived by the party entitled to any Maintenance Payments and that the District shall have no further obligation to make any Maintenance Payment to either HIDA and/or HIRVA; and

WHEREAS, in light of all the foregoing, the Parties desire to amend the Agreement for the purpose of acknowledging and agreeing that: 1) the Parties shall be responsible for the operation, maintenance, and repair obligations described on **Exhibit A**; 2) the District shall have no Reimbursement Obligation to reimburse HIDA and/or HIRVA for the costs of any Minor Repair or Major Repairs either party makes in connection with undertaking the operation, maintenance, and repair obligations set forth on **Exhibit A** and that, as of the date of this Third Amendment, neither HIDA nor HIRVA are entitled to reimbursement for any repairs either have previously made to the Irrigation System; and 3) HIDA and HIRVA have been paid in full or waived any rights to any Maintenance Payments from the District and District shall have no further obligation to make any Maintenance Payment to either HIDA and/or HIRVA.

NOW, THEREFORE, in consideration of the recitals, agreements, and mutual covenants contained herein, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged by the parties, the parties agree as follows:

1. **RECITALS.** The recitals so stated are true and correct and by this reference are incorporated into and form a material part of this Third Amendment.

2. **AMENDMENT.** The Parties herby acknowledge and agree that, notwithstanding anything contrary in the Agreement, the Agreement is hereby amended as follows:

- a. the Parties shall be responsible for the operation, maintenance, and repair obligations described on **Exhibit A**;
- b. the District shall have no Reimbursement Obligation to reimburse HIDA and/or HIRVA for the costs of any Minor Repair or Major Repairs either party makes in connection with undertaking the operation, maintenance, and repair obligations set forth on **Exhibit A** and that, as of the date of this Third Amendment, neither HIDA nor HIRVA are entitled to reimbursement for any repairs either have previously made to the Irrigation System; and
- c. HIDA and HIRVA have been paid in full or waived any rights to any Maintenance Payments from the District and District shall have no further obligation to make any Maintenance Payment to either HIDA and/or HIRVA; and

3. **CONFLICTS.** Except as expressly set forth in this Third Amendment, the Agreement shall be unchanged by this Third Amendment, and shall remain in full force and effect and apply to this Third Amendment.

(SIGNATURES APPEAR ON FOLLOWING PAGE)

IN WITNESS WHEREOF, the parties execute this Third Amendment to be effective the day and year first written above.

**HERITAGE ISLE AT VIERA COMMUNITY
DEVELOPMENT DISTRICT**

By: _____
Printed Name: _____
Title: _____

**HERITAGE ISLE DISTRICT ASSOCIATION,
INC., a Florida not for profit corporation**

By: _____
Printed Name: _____
Title: _____

**HERITAGE ISLE RESIDENTIAL VILLAGES
ASSOCIATION, INC., a Florida not for profit corporation**

By: _____
Printed Name: _____
Title: _____

EXHIBIT A

Exhibit A

District Maintenance and Repair Obligations:

The District, either on its own or through independent contractors, shall be responsible for the operation, maintenance, and repair of the following:

Any valve and its components, including decoders, solenoids, fittings, etc., that are dedicated to irrigating CDD-owned property.

Any controller and its components (excluding the dedicated controller for the Terraces neighborhood and the Clubhouse property).

Any 2-wire paths that are dedicated to a valves servicing CDD-owned property.

Any major mainline (12"), secondary mainline (4"), or minor mainline (3" or 2") that is located on CDD-owned property.

HIRVA and/or HIDA Maintenance and Repair Obligations:

HIRVA and/or HIDA, either on their own or through independent contractors, shall be responsible for the operation, maintenance, and repair of the following:

Any valve and its components, including decoders, solenoids, fittings, etc., that are dedicated to irrigating a homeowner lot, the street tree boxes, and the property between the residential sidewalks and street curbs throughout all phases plus E&F.

Any secondary mainline (4") or minor mainline (3" or 2") that is on a homeowner's lot and the property between the residential sidewalks and street curbs throughout all phases plus E&F.

Any 2-wire path that is dedicated to valves that are dedicated to irrigating a homeowner lot, the street tree boxes, and the property between the residential sidewalks and street curbs throughout all phases plus E&F.

HIDA Maintenance and Repair Obligations Related to the Clubhouse:

HIDA, either on its own or through independent contractors, shall be responsible for the operation, maintenance, and repair of the following

Any valve and its components, including decoders, solenoids, fittings, etc., that are dedicated to irrigating clubhouse property.

Any Secondary mainline (4") or minor mainline (3" or 2") that is on clubhouse property.

Any 2-wire path that is dedicated to valves that are dedicated to irrigating clubhouse property.

THIRD AMENDMENT TO AGREEMENT : EXHIBIT A-1

HERITAGE ISLE IRRIGATION SYSTEM

Jan 20 / 2022

Operation, Maintenance and Repair Obligations

District	2 PUMP STATIONS and IRRIGATION MAIN LINES Located in Legacy Blvd., Residential Streets and Public Utility Easements, Main Line Valves and boxes, Electronic Control Systems and appurtenances terminating at Residential, Clubhouse and**Condo valves and boxes but not including said valves and housing boxes. (** Condo not a party to this Agreement)
District	CDD Owned Property : Valves and boxes, Pipes, Sprinkler Systems Electronic Control System and appurtenances that are dedicated to irrigating CDD-owned property
HIRVA and/or HIDA	Homeowner Lot between side walk and back property line and sidewalk and curb : Valves and boxes, Pipes, Sprinklers Systems, Electronic Control System and appurtenances that are dedicated to irrigating a home owner lot
HIDA	Clubhouse Property : Valves and boxes, Pipes, Sprinklers Systems, Electronic Control System and appurtenances that are dedicated to irrigating clubhouse property

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TAB 8

MEMORANDUM

TO: DISTRICT MANAGER

FROM: KUTAK ROCK LLP

RE: WASTEWATER AND STORMWATER NEEDS ANALYSIS

During the 2021 legislative session sections 403.9301 and 403.9302, Florida Statutes, were enacted requiring local governments to perform a 20-year needs analysis of certain wastewater and stormwater services or systems. Subject special districts are required to complete this analysis by June 30, 2022, and every five years thereafter. This memorandum answers basic questions regarding these new statutory provisions and requests that District Managers seek authorization for staff to solicit proposals to complete the required study as appropriate. We expect the services necessary to complete the required analysis to be exempt from competitive solicitation requirements as a planning or study activity below the statutory threshold of \$35,000. §§ 287.055, 287.017, Fla. Stat. Thus, as deemed appropriate and in the best interests of the subject district, districts may elect to utilize the services of existing engineering or other professionals currently under contract or may seek additional proposals for completion of the required needs analysis.

Which special districts are required to complete a needs analysis under sections 403.9301 and 403.9302, Florida Statutes?

Special districts providing “wastewater services” or a “stormwater management program or stormwater management system” must complete a needs analysis.¹

What constitutes “wastewater services”?

Wastewater services means providing service to pipelines or conduits, pumping stations, and force mains and associated facilities used for collecting or conducting wastes to an ultimate point for treatment or disposal or to a plant or other works used for the purpose of

¹ Counties, municipalities, and special districts located in a “rural area of opportunity” may be exempt from the requirements of sections 403.9301 and 403.9302, Florida Statutes, if compliance would create an undue economic hardship. This includes:

- *Northwest Rural Area of Opportunity:* Calhoun, Franklin, Gadsden, Gulf, Holmes, Jackson, Liberty, Wakulla, and Washington counties, and the area within the city limits of Freeport and Walton County north of the Choctawhatchee Bay and intercoastal waterway.
- *South Central Rural Area of Opportunity:* DeSoto, Glades, Hardee, Hendry, Highlands, and Okeechobee counties, and the cities of Pahokee, Belle Glade, and South Bay (Palm Beach County), and Immokalee (Collier County).
- *North Central Rural Area of Opportunity:* Baker, Bradford, Columbia, Dixie, Gilchrist, Hamilton, Jefferson, Lafayette, Levy, Madison, Putnam, Suwannee, Taylor, and Union counties.

treating, stabilizing, or holding wastewater principally from dwellings, business buildings, institutions, and sanitary wastewater or sewage treatment plants.

What constitutes “stormwater management program or stormwater management system”?

“Stormwater management program” means an institutional strategy for stormwater management, including urban, agricultural and other stormwater. “Stormwater Management System” means a system which is designed and constructed or implemented to control discharges which are necessitated by rainfall events, incorporating methods to collect, convey, store, absorb, inhibit, treat, use, or reuse water to prevent or reduce flooding, over-drainage, environmental degradation and water pollution or otherwise affect the quantity and quality of discharges from the system.

What must the needs analysis for these services or systems include?

- A detailed description of associated facilities;
- The number of current and projected residents served calculated in 5-year increments;
- The current and projected service area;
- The current and projected cost of providing services calculated in 5-year increments;
- The estimated remaining useful life of each facility or its major components;
- The most recent 5-year history of annual contributions to, expenditures from, and balances of any capital account for maintenance or expansion of any facility or its major components; and
- The district’s plan to fund the maintenance or expansion of any facility or its major components. The plan must include historical and estimated future revenues and expenditures with an evaluation of how the district expects to close any projected funding gap.

When must the needs analysis required be complete?

The 20-year needs analysis must be completed by June 30, 2022.

What happens to the needs analysis once it is complete?

The complete needs analysis and associated methodology and supporting data must be submitted to the county within which the largest portion of the subject district facilities are located. Each county must then compile all analyses submitted to it (from special districts, municipalities, and the county itself) into a single document that must be filed with the Department of Environmental Protection and Office of Economic and Demographic Research by July 31, 2022 and every five years thereafter. The Office of Economic and Demographic research is required to evaluate the compiled documents for purposes of developing a statewide analysis that will include an analysis of the expenditures necessary to repair, replace, and expand water-related infrastructure.

STAFF REPORTS

District Counsel

District Engineer

District Manager

**Audience Comments
And
Supervisor Requests**

ADJOURNMENT